



UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(一家在開曼群島註冊成立之有限責任公司)

(Stock code:220)

(股份代號:220)

2 April 2012

Dear Investor(s) ^(Note),

Uni-President China Holdings Ltd. (the “Company”) – 2011 Annual Report and AGM Circular (the “Current Corporate Communication”)

We enclose herewith the printed copy of the Current Corporate Communication of the Company. Please note that the Current Corporate Communication is also available on the Company’s website at www.upch.com.cn and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you have any query about how to obtain a copy of the Current Corporate Communication or how to access the Current Corporate Communication on the Company’s website, please contact the hotline of the Company’s Hong Kong Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Uni-President China Holdings Ltd.
LO Chih-Hsien
Chairman

Note: This notification letter is being sent to the non-registered holders of the shares of the Company, whose shares are held in Central Clearing and Settlement System (CCASS) and who have notified the Company through Hong Kong Securities Clearing Company Limited that they wish to receive the Current Corporate Communication. If you have sold or transferred your shares in the Company, please disregard this notification letter.

致投資者^(附註)：

統一企業中國控股有限公司（「本公司」）- 2011 年年度報告及週年股東大會通函（「本次公司通訊文件」）

現隨本函附上本公司之本次公司通訊文件之印刷本。請注意：閣下亦可在本公司網站（www.upch.com.cn）及香港聯合交易所有限公司披露易網站（www.hkexnews.hk）閱覽本次公司通訊文件。

倘閣下對於如何索取本次公司通訊文件或如何在本公司網站上閱覽本次公司通訊文件有任何疑問，請致電本公司香港證券登記處熱綫(852)2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正。

代表
統一企業中國控股有限公司
羅智先
主席
謹啓

二零一二年四月二日

附註：本通知函件收件對象為本公司非登記股份持有人。該等人士的股份存放於中央結算及交收系統（中央結算系統）及他們已經通過香港中央結算有限公司通知本公司，希望收到本次公司通訊文件。如果閣下已出售或轉讓所持有的本公司股份，則無需理會本通知函件。

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