

10 May 2023

Uni-President China Holdings Ltd.

Unit 703A, 7/F
Golden Centre
188 Des Voeux Road Central
Hong Kong

Dear Sirs/Madams,

Re: Uni-President China Holdings Ltd. (Stock Code: 220)
(the “Company”, together with its subsidiaries, the “Group”)
- Continuing Connected Transactions – (1) Revision of the Existing 2023 Annual Cap for the 2020 Framework Purchase Agreement; and (2) The 2023 Framework Purchase Agreement

We refer to the circular of the Company on the captioned matters dated 10 May 2023 (the “Circular”). Capitalised terms used herein shall have the same meaning as defined in the Circular unless otherwise stated.

In relation to our engagement as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders, we hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice (“**IFA Letter**”) and references to our name and logo in the form and context in which they are included.

We further confirm that, as at the Latest Practicable Date:

- (a) we did not have any shareholding in any member of the Group nor did we have any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- (b) we did not have any direct or indirect interest, in the promotion of, or in any assets which have been, since 31 December 2022 (being the date to which the latest published audited accounts of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We hereby also give our consent to and confirm that this letter being made available on display as described in “Appendix General Information – 7. QUALIFICATION AND CONSENT OF EXPERT” to the Circular.

Yours faithfully,

For and on behalf of
Vinco Financial Limited



Alister Chung
Managing Director