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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

DISCLOSEABLE TRANSACTION
SUBSCRIPTION OF FINANCIAL PRODUCT

The Board wishes to announce that on 2 April 2018, President China Investments, an indirect wholly-owned subsidiary of the Company, subscribed for the Financial Product in the investment amount of RMB1,000 million (equivalent to HK\$1,240 million).

As the highest applicable percentage ratio (as defined in the Listing Rules) for the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is accordingly subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

THE SUBSCRIPTION

On 2 April 2018, President China Investments, an indirect wholly-owned subsidiary of the Company, subscribed for the Financial Product in the investment amount of RMB1,000 million (equivalent to HK\$1,240 million). The Financial Product is a principal guaranteed investment with non-guaranteed floating earnings. A summary of the major terms and conditions of the Subscription is set out below:

Subscription date:

2 April 2018

Parties:

- (1) Fubon Bank as the issuer
- (2) President China Investments as the subscriber

Fubon Bank is a commercial bank licensed and incorporated with limited liability in the PRC. Fubon Bank is principally engaged in the commercial banking business which provides services such as accepting deposits, making loans and offering basic investment products. To the best of the Directors' knowledge, information and belief, Fubon Bank and its ultimate beneficial owners are Independent Third Parties.

Name of Financial Product:

Monthly Profit No. 18010391 (月得盈18010391期)

Investment amount:

RMB1,000 million (equivalent to HK\$1,240 million).

Investment period:

From 2 April 2018 to 28 December 2018. On the maturity day of the Financial Product, the principal amount of and the return on the Financial Product shall be remitted by Fubon Bank to President China Investments' designated account maintained at Fubon Bank.

Investment type and return:

The Financial Product is a structured deposit (interest rate type) financial product which is a principal guaranteed investment with non-guaranteed floating earnings. The expected return rate is 4.45% per annum.

Early termination:

The Financial Product is not subject to early redemption or early termination on the part of President China Investments or early termination on the part of Fubon Bank.

Fees and charges:

There is no custody fees, management fees or default amounts payable by President China Investments to Fubon Bank under the Subscription.

REASONS FOR AND BENEFITS OF THE SUBSCRIPTION

The principal activities of the Group are the manufacture and sale of beverages and instant noodles in the PRC.

The Directors intend to maximize the return on the unutilized funds of the Company after taking into account the risks level, return on investment and term of maturity. In the opinion of the Directors, since the Financial Product is principal guaranteed, the risk associated with the Financial Product is relatively low for a short-term financial product. On the other hand, the expected return rate of 4.45% per annum

is a higher return compared with fixed term deposits in commercial banks in the PRC generally. Hence, the Subscription allows the Group to maximize the use of its funds with the aim of obtaining satisfactory return. The Directors are of the view that the Subscription will not cause any adverse effects on the Group's working capital.

The Subscription will be funded by the internal resources of the Group.

The Directors (including independent non-executive Directors) are of the view that the terms of the Subscription are fair and reasonable and are in the best interests of the Company and its Shareholders as a whole.

IMPLICATIONS UNDER THE LISTING RULES

As the highest applicable percentage ratio (as defined in the Listing Rules) for the Subscription exceeds 5% but is less than 25%, the Subscription constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules and is accordingly subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, the following expressions shall, unless the context requires otherwise, have the following meanings:

“Board”	the board of Directors
“Company”	Uni-President China Holdings Ltd., an exempted company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange
“connected persons”	has the meaning ascribed to it under the Listing Rules
“Directors”	the directors of the Company
“Financial Product”	the financial product issued by Fubon Bank and subscribed for by the Group on 2 April 2018, the principal terms of which are summarised in this announcement
“Fubon Bank”	Fubon Bank (China) Co., Ltd (富邦華一銀行有限公司), a commercial bank licensed and incorporated with limited liability in the PRC
“Group”	the Company and its subsidiaries from time to time
“HK\$”	the Hong Kong dollar(s), the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

“Independent Third Parties”	third parties independent of the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China, and for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the People’s Republic of China and Taiwan
“President China Investments”	統一企業(中國)投資有限公司 (unofficial English translation being Uni-President Enterprises (China) Investments Ltd.), a limited liability company incorporated in the PRC and an indirect wholly-owned subsidiary of the Company
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription”	the subscription of the Financial Product by President China Investments in the investment amount of RMB1,000 million (equivalent to HK\$1,240 million) on 2 April 2018
“%”	per cent.

In this announcement, for the purpose of illustration only, amounts quoted in RMB have been converted into HK\$ at the rate of RMB1.00 to HK\$1.24. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were or may have been exchanged at this or any other rates or at all.

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 4 April 2018

As at the date of this announcement, the Board comprised Mr. Lo Chih-Hsien and Mr. Liu Xinhua as executive Directors; Mr. Chen Kuo-Hui and Mr. Su Tsung-Ming as non-executive Directors; and Mr. Chen Sun-Te, Mr. Chen Johnny, Mr. Fan Ren-Da, Anthony and Mr. Lo Peter as independent non-executive Directors.