

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**UNI-PRESIDENT CHINA HOLDINGS LTD.**  
**統一企業中國控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 220)**

**CONTINUING CONNECTED TRANSACTIONS**  
**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**  
**HELD ON 19 MAY 2017**

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders at the EGM held on 19 May 2017 by way of poll.

Reference is made to the announcement of Uni-President China Holdings Ltd. (“**Company**”) dated 24 March 2017 and the circular of the Company dated 26 April 2017 (“**Circular**”) and the notice (“**Notice**”) of the EGM dated 26 April 2017 regarding, among other matters, the Continuing Connected Transactions contemplated under the 2017 Framework Purchase Agreement (and the Annual Caps). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board is pleased to announce that the ordinary resolution (“**Resolution**”) as set out in the Notice was duly passed by the Independent Shareholders at the EGM held on Friday, 19 May 2017 by way of poll.

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM:

- (1) the total number of issued Shares was 4,319,334,000;
- (2) as disclosed in the Circular, Cayman President (being the controlling Shareholder) and UPE (being the ultimate controlling Shareholder) and their respective associates, who are connected persons of the Company with a material interest in the Resolution, were required to abstain from voting on the Resolution at the EGM;

- (3) Cayman President and UPE and their respective associates, holding 3,046,953,983 Shares, representing approximately 70.54% of the entire issued share capital of the Company as at the date of the EGM, abstained from voting on the Resolution at the EGM. There were no restrictions on any other Shareholders to cast votes on the Resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the Resolution was 1,272,380,017, representing approximately 29.46% of the total issued share capital of the Company as at the date of the EGM;
- (4) none of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution according to Rule 13.40 of the Listing Rules;
- (5) there was no Share entitling the holder to attend and vote only against the Resolution at the EGM; and
- (6) none of the Shareholders has stated his/her/its intention in the Circular to vote against the Resolution at the EGM.

Set out below are the poll results in respect of the Resolution put to votes at the EGM:

<b>ORDINARY RESOLUTION</b>	<b>Number of Votes</b> <i>(Approximate %) (Note)</i>	
	<b>For</b>	<b>Against</b>
To approve the 2017 Framework Purchase Agreement and the Annual Caps.	880,092,945 (99.914060%)	757,001 (0.085940%)
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		

*Note:*

The number and percentage of votes are based on the total number of the Shares held by the Shareholders who voted at the EGM in person, by authorised corporate representative(s) or by proxy(ies).

On behalf of the Board  
**Uni-President China Holdings Ltd.**  
**Lo Chih-Hsien**  
*Chairman*

Hong Kong, 19 May 2017

*As at the date of this announcement, the Board comprised Mr. Lo Chih-Hsien, Mr. Liu Xinhua and Mr. Chen Kuo-Hui as executive directors; Mr. Su Tsung-Ming as non-executive director; and Mr. Chen Sun-Te, Mr. Chen Johnny, Mr. Fan Ren-Da, Anthony and Mr. Lo Peter as independent non-executive directors.*