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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

INSIDE INFORMATION –
UNAUDITED FINANCIAL INFORMATION

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

Uni-President, the ultimate controlling shareholder of the Company, is required to release certain information regarding its investments made through its subsidiaries to the Taiwan market pursuant to the applicable laws and regulations of Taiwan (including those of the Taiwan Stock Exchange). The Company has been informed by Uni-President that the information it proposes to release (“**Relevant Information**”) includes the unaudited profit (loss) after tax of the Company and certain of its subsidiaries for the nine months ended 30 September 2016. The Company has been further informed that the Relevant Information will be released by Uni-President on or about 8 November 2016. The Company sets out below the Relevant Information to be released by Uni-President:

| Name of the entity | Unaudited profit (loss) after tax of the investee entity for the nine months ended 30 September 2016 (’000) |
|---|--|
| The Company | RMB755,884 [#] |
| Uni-President Asia Holdings Ltd. | RMB801,059 |
| Uni-President Hong Kong Holdings Limited | RMB773,859 |
| President China Investments | RMB770,579 |
| 新疆統一企業食品有限公司 (Uni-President Enterprises (Xinjiang) Food Co., Ltd.*) | RMB34,862 |
| 武漢統一企業食品有限公司 (Wuhan President Enterprises Food Co., Ltd.*) | RMB142,575 |
| 廣州統一企業有限公司 (Guangzhou President Enterprises Corp.*) | RMB175,489 |
| 成都統一企業食品有限公司 (Chengdu President Enterprises Food Co., Ltd.*) | RMB70,017 |
| 昆山統一企業食品有限公司 (Kunshan President Enterprises Food Co., Ltd.*) | RMB57,333 |

**Unaudited profit
(loss) after tax of
the investee
entity for the
nine months ended
30 September 2016**
(‘000)

Name of the entity

| | |
|---|-------------|
| 合肥統一企業有限公司 (Hefei President Enterprises Co., Ltd.*) | RMB21,096 |
| 南昌統一企業有限公司 (Nanchang President Enterprises Co., Ltd.*) | RMB38,174 |
| 鄭州統一企業有限公司 (Zhengzhou President Enterprises Co., Ltd.*) | RMB118,334 |
| 昆明統一企業食品有限公司 (Kunming President Enterprises Food Co., Ltd.*) | RMB29,626 |
| 長沙統一企業有限公司 (Changsha President Enterprises Co., Ltd.*) | RMB60,526 |
| 石家莊統一企業有限公司 (Shijiazhuang President Enterprises Co., Ltd.*) | RMB(30,032) |
| 南寧統一企業有限公司 (Nanning President Enterprises Co., Ltd.*) | RMB26,542 |
| 河南統一企業有限公司 (Henan President Enterprises Co., Ltd.*) | RMB29,386 |
| 上海統一寶麗時代實業有限公司 (Uni-President Shanghai Pearly Century Co., Ltd.*) | RMB147,814 |
| 統一商貿(昆山)有限公司 (President (Kunshan) Trading Co., Ltd.*) | RMB32,225 |
| 統一商貿(湖北)有限公司 (Uni-President Trading (Hubei) Co., Ltd.*) | RMB22,827 |
| 哈爾濱統一企業有限公司等 (Harbin President Enterprises Co., Ltd.*) etc. | RMB(39,905) |

Uni-President will disclose this figure in New Taiwan Dollar which is to be translated at the exchange rate of RMB1 = TWD4.9130

The Relevant Information to be disclosed by Uni-President has not been audited and is prepared by Uni-President in accordance with International Financial Reporting Standards, which is different from the accounting standards adopted by the Company and has not been verified by the Company. Investors and shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

| | |
|-------------|--|
| “Board” | the board of Directors |
| “Company” | Uni-President China Holdings Ltd. (統一企業中國控股有限公司), a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the main board of the Stock Exchange |
| “Directors” | the directors of the Company |
| “Hong Kong” | the Hong Kong Special Administrative Region of the PRC |

| | |
|-------------------------------|---|
| “Listing Rules” | Rules Governing the Listing of Securities on the Stock Exchange |
| “PRC” | the People’s Republic of China which, for the purposes of this announcement, does not include Hong Kong, Macau Special Administrative Region of the PRC and Taiwan |
| “President China Investments” | 統一企業(中國)投資有限公司 (Uni-President Enterprises (China) Investments Ltd.*), a foreign invested holding company established under the laws of the PRC on 10 March 1998 and a wholly-owned subsidiary of the Company |
| “RMB” | Renminbi, the lawful currency of the PRC |
| “SFO” | the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |
| “Taiwan Stock Exchange” | the Taiwan Stock Exchange Corporation |
| “TWD” | New Taiwan dollars, the lawful currency of Taiwan |
| “Uni-President” | 統一企業股份有限公司 (Uni-President Enterprises Corporation*), a limited liability company incorporated under the laws of Taiwan on 25 August 1967 whose common shares were listed on the Taiwan Stock Exchange on 28 December 1987 under the stock code 1216, and which is the ultimate controlling shareholder of the Company |

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

8 November 2016

As at the date of this announcement, the Board comprised Mr Lo Chih-Hsien and Mr Chen Kuo-Hui as executive directors; Mr Hou Jung-Lung and Mr Su Tsung-Ming as non-executive directors; and Mr Chen Sun-Te, Mr Chen Johnny, Mr Fan Ren-Da, Anthony, and Mr Lo Peter as independent non-executive directors.

* *For identification purpose only*