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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

**SECOND AMENDMENT TO FACILITY AGREEMENT
WITH SPECIFIC PERFORMANCE COVENANTS**

References are made to the announcements of Uni-President China Holdings Ltd. (“**Company**”) dated 15 August 2012 and 12 August 2013 (collectively, “**Announcements**”) made pursuant to Rule 13.18 of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

On 12 August 2014, the Company (as borrower) entered into the second amendment agreement (“**Second Amendment Agreement**”) to the Facility Agreement (as amended and supplemented by the Amendment Agreement) with the original parties thereto, pursuant to which, among other matters, the maturity date of the Facility has been extended to 15 August 2015.

Save as amended by the Second Amendment Agreement, all other terms of the Facility Agreement (as amended and supplemented by the Amendment Agreement) remain in full force and effect. Therefore the provision relating to the change in control as set out in the Announcements is still in full force and effect.

On behalf of the board of directors
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

12 August 2014

As at the date of this announcement, the board of directors of the Company comprised Mr Lo Chih-Hsien, Mr Hou Jung-Lung and Mr Chen Kuo-Hui as executive directors of the Company; Mr Lin Lung-Yi and Mr Su Tsung-Ming as non-executive directors of the Company; and Mr Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr Yang Ing-Wuu and Mr Lo Peter as independent non-executive directors of the Company.