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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

**RESULTS OF THE RIGHTS ISSUE
OF 719,889,000 RIGHTS SHARES AT THE SUBSCRIPTION PRICE
OF HK\$4.56 EACH ON THE BASIS OF ONE RIGHTS SHARE FOR
EVERY FIVE SHARES
HELD ON THE RECORD DATE**

Joint Underwriters of the Rights Issue

(in alphabetical order)



J.P.Morgan

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that, as at 4:00 p.m. on Tuesday, 17 June 2014, being the latest time for acceptance of and payment in respect of provisional allotments under the Rights Issue and for application and payment for excess Rights Shares, a total of 4,583 valid acceptances and applications had been received for a total of 6,820,549,920 Rights Shares, which comprise: (i) 2,019 valid acceptances for provisional allotments of a total of 714,891,805 Rights Shares, representing approximately 99.31% of the total number of Rights Shares available for subscription under the Rights Issue; and (ii) 2,564 valid applications for excess Rights Shares of a total of 6,105,658,115 Rights Shares, representing approximately 848.14% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, they represented approximately 947.44% of the total number of 719,889,000 Rights Shares available for subscription under the Rights Issue.

It is expected that the share certificates for fully-paid Rights Shares will be despatched by ordinary post to those entitled at their own risk on Tuesday, 24 June 2014. Refund cheques in respect of the wholly or partially unsuccessful applications for excess Rights Shares will also be despatched, without interest, to the applicants by ordinary post at their own risk on Tuesday, 24 June 2014.

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange on Wednesday, 25 June 2014.

UNDERWRITING AGREEMENT

The Rights Issue and the Underwriting Agreement became unconditional at 5:00 p.m. on Friday, 20 June 2014.

As the Rights Issue was over-subscribed, the obligations of the Underwriters under the Underwriting Agreement in respect of the Rights Shares have been fully discharged.

EXCESS APPLICATIONS

Regarding the 6,105,658,115 excess Rights Shares which had been applied for by way of application under the EAFs, the Board has resolved to allot and issue a total of 4,997,195 Rights Shares available for excess application on a fair and equitable basis and, as far as practicable, on a pro rata basis by reference to the number of excess Rights Shares applied for under each application. Reference has only been made to the number of excess Rights Shares being applied for, and no reference has been made to Rights Shares comprised in applications under any PAL or the existing number of Shares held by Qualifying Shareholders. No preference has been given to topping-up odd lots to whole board lots.

Reference is made to the prospectus of Uni-President China Holdings Ltd. (the “**Company**”) dated 3 June 2014 (the “**Prospectus**”) and the announcements of the Company dated 11 May 2014 and 12 May 2014 in respect of the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless otherwise stated.

RESULTS OF THE RIGHTS ISSUE

The Board is pleased to announce that, as at 4:00 p.m. on Tuesday, 17 June 2014, being the latest time for acceptance of and payment in respect of provisional allotment under the Rights Issue and for application and payment for excess Rights Shares, a total of 4,583 valid applications and acceptances had been received for a total of 6,820,549,920 Rights Shares, which comprise:

- (i) 2,019 valid acceptances for provisional allotment of a total of 714,891,805 Rights Shares, representing approximately 99.31% of the total number of Rights Shares available for subscription under the Rights Issue; and
- (ii) 2,564 valid applications for excess Rights Shares of a total of 6,105,658,115 Rights Shares, representing approximately 848.14% of the total number of Rights Shares available for subscription under the Rights Issue.

In aggregate, they represented approximately 947.44% of the total number of 719,889,000 Rights Shares available for subscription under the Rights Issue.

Pursuant to the Irrevocable Undertaking, Cayman President has accepted and subscribed for 507,418,000 Rights Shares under the PAL. Cayman President did not apply for excess Rights Shares under the Rights Issue.

UNDERWRITING AGREEMENT

Based on the above, as the Rights Issue was over-subscribed, the obligations of the Underwriters under the Underwriting Agreement in respect of the Rights Shares have been fully discharged. All the conditions precedent set out in the Underwriting Agreement have been fulfilled and the Rights Issue and the Underwriting Agreement became unconditional at 5:00 p.m. on Friday, 20 June 2014.

EXCESS APPLICATIONS

Regarding the 6,105,658,115 excess Rights Shares which had been applied for by way of application under the EAFs, the Board has resolved to allot and issue a total of 4,997,195 Rights Shares available for excess application on a fair and equitable basis and, as far as practicable, on a pro rata basis by reference to the number of excess Rights Shares applied for under each application. Reference has only been made to the number of excess Rights Shares being applied for, and no reference has been made to Rights Shares comprised in applications under any PAL or the existing number of Shares held by Qualifying Shareholders. No preference has been given to topping-up odd lots to whole board lots.

The allotment results in respect of the excess Rights Shares are as follows:

<u>Number of excess Rights Shares applied for</u>	<u>Number of valid excess applications</u>	<u>Total number of excess Rights Shares applied for</u>	<u>Total number of excess Rights Shares allotted</u>	<u>Approximate percentage of allocation based on the total number of excess Rights Shares applied for in the category</u>	<u>Basis of allotment</u>
19 to 600	21	7,066	0	0%	approximately 0.08% of the total excess Rights Shares applied for
800 to 5,698,642,240	2,543	6,105,651,049	4,997,195	0.06% to 0.13%	approximately 0.08% of the total excess Rights Shares applied for
Total	<u>2,564</u>	<u>6,105,658,115</u>	<u>4,997,195</u>		

SHAREHOLDINGS IN THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and after completion of the Rights Issue will be as follows:

	Immediately before completion of the Rights Issue ¹		Immediately after completion of the Rights Issue ¹	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Cayman President	2,537,090,000	70.49	3,044,508,000	70.49
Directors	50,000	0.00	60,000	0.00
Public	1,062,305,000	29.51	1,274,766,000	29.51
Joint Underwriters ²	0	0.00	0	0.00
Total	<u>3,599,445,000</u>	<u>100.00</u>	<u>4,319,334,000</u>	<u>100.00</u>

Notes:

- 1 Certain percentages figures included in this table have been subject to rounding adjustments. Accordingly figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
- 2 Pursuant solely to their respective underwriting obligations under the Underwriting Agreement and excluding any other interests.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES AND REFUND CHEQUES

It is expected that share certificates for fully-paid Rights Shares and the refund cheques in respect of wholly and partially unsuccessful applications for excess Rights Shares will be despatched by ordinary post to those entitled and the applicants, respectively, at their own risk, on Tuesday, 24 June 2014.

COMMENCEMENT OF DEALINGS OF RIGHTS SHARES IN FULLY-PAID FORM

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange on Wednesday, 25 June 2014.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 23 June 2014

As at the date of this announcement, the Board comprises Mr. Lo Chih-Hsien, Mr. Hou Jung-Lung and Mr. Chen Kuo-Hui as executive directors; Mr. Lin Lung-Yi and Mr. Su Tsung-Ming as non-executive directors; and Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter as independent non-executive directors.