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**UNI-PRESIDENT CHINA HOLDINGS LTD.**

**統一企業中國控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 220)**

**CLARIFICATION ANNOUNCEMENT –**

**(1) PROPOSED RIGHTS ISSUE OF RIGHTS SHARES AT THE SUBSCRIPTION PRICE OF HK\$4.56 EACH ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY FIVE SHARES HELD ON THE RECORD DATE**

**AND**

**(2) CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of the Company dated 11 May 2014 (“**Announcement**”), which sets out the details of the Rights Issue.

The Board would like to note that, in relation to applications for excess Rights Shares, where Shares are held by a nominee (or which are held in CCASS), the Beneficial Owners of those Shares should note that the Board will regard a Registered Nominee as a single Shareholder. Accordingly, the arrangements regarding allocation of excess Rights Shares will not be extended to the Beneficial Owners individually. Beneficial Owners who hold Shares through a Registered Nominee are advised to consider whether they would like to arrange for the registration of their Shares in their own names prior to 4:30 p.m. on the Last Day for Transfer.

Beneficial Owners whose Shares are held by a Registered Nominee and who would like to have their names registered on the register of members of the Company must lodge all necessary documents with the Registrar by 4:30 p.m. on the Last Day for Transfer.

The Board would also like to clarify that there is an inadvertent clerical error in the section entitled “Warning of the Risks of Dealings in Shares and Rights Shares” (the “**Relevant Section**”) on page 19 of the Announcement.

The first sentence of the Relevant Section should be amended from:

*“The Shares are expected to be dealt in on an ex-rights basis from Friday, 23 May 2014.”*

to

*“The Shares are expected to be dealt in on an ex-rights basis from Monday, 26 May 2014.”*

The above clarifications do not affect other information contained in the Announcement and, save as disclosed in this announcement, the remaining contents of the Announcement remain unchanged.

On behalf of the Board  
**Uni-President China Holdings Ltd.**  
**Lo Chih-Hsien**  
*Chairman*

12 May 2014

*As at the date of this announcement, the Board comprises Mr. Lo Chih-Hsien, Mr. Hou Jung-Lung and Mr. Chen Kuo-Hui as executive directors; Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming as non-executive directors; and Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter as independent non-executive directors.*