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## UNI-PRESIDENT CHINA HOLDINGS LTD.

### 統一企業中國控股有限公司

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 220)**

### **INSIDE INFORMATION – UNAUDITED FINANCIAL INFORMATION**

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

Uni-President, the ultimate controlling shareholder of the Company, is required to release certain information regarding its investments made through its subsidiaries to the Taiwan market pursuant to the applicable laws and regulations of Taiwan (including those of the Taiwan Stock Exchange). The Company has been informed by Uni-President that the information it proposes to release (“**Relevant Information**”) includes the unaudited profit (loss) after tax of the Company and certain of its subsidiaries for the three months ended 31 March 2014. The Company has been further informed that the Relevant Information will be released by Uni-President on or about 12 May 2014. The Company sets out below the Relevant Information to be disclosed by Uni-President:

<b>Name of the entity</b>	<b>Unaudited profit (loss) after tax of the investee entity for the three months ended 31 March 2014 (‘000)</b>
The Company	RMB236,503#
Uni-President Asia Holdings Ltd.	RMB254,506
Uni-President Hong Kong Holdings Limited	RMB252,682
President China Investments	RMB251,418

**Unaudited profit  
(loss) after tax of  
the investee  
entity for the  
three months ended  
31 March 2014  
(‘000)**

**Name of the entity**

昆山統一企業食品有限公司(Kunshan President Enterprises Food Co., Ltd.*)	RMB31,111
廣州統一企業有限公司(Guangzhou President Enterprises Corp.*)	RMB40,918
武漢統一企業食品有限公司(Wuhan President Enterprises Food Co., Ltd.*)	RMB62,933
成都統一企業食品有限公司(Chengdu President Enterprises Food Co., Ltd.*)	RMB28,151
鄭州統一企業有限公司(Zhengzhou President Enterprises Co., Ltd.*)	RMB57,970
濟南統一企業有限公司(Jinan President Enterprises Co., Ltd.*)	RMB17,984
福州統一企業有限公司(Fuzhou President Enterprises Co., Ltd.*)	RMB14,016
新疆統一企業食品有限公司(Xinjiang President Enterprises Food Co., Ltd.*)	RMB6,715
南昌統一企業有限公司(Nanchang President Enterprises Co., Ltd.*)	RMB14,521
長沙統一企業有限公司(Changsha President Enterprises Co., Ltd.*)	RMB14,724
重慶統一企業有限公司(Chongqing President Enterprises Co., Ltd.*)	RMB5,695
泰州統一企業有限公司(Taizhou President Enterprises Co., Ltd.*)	RMB12,768
南寧統一企業有限公司(Nanning President Enterprises Co., Ltd.*)	RMB7,120
哈爾濱統一企業有限公司等(Harbin President Enterprises Co., Ltd.*) etc.	RMB(45,957)

# *Uni-President will disclose this figure in New Taiwan Dollar which is to be translated at the exchange rate of RMB1 = TWD4.9725*

<b>Name of the investing entity</b>	<b>Name of the investee entity</b>	<b>Percentage of direct shareholding in the investee entity held by the investing entity</b>
Cayman President Holdings Ltd.	The Company	70.49
The Company	Uni-President Asia Holdings Ltd.	100.00
Uni-President Asia Holdings Ltd.	Uni-President Hong Kong Holdings Limited	100.00
Uni-President Hong Kong Holdings Limited	President China Investments	100.00
President China Investments	昆山統一企業食品有限公司 (Kunshan President Enterprises Food Co., Ltd.*)	100.00
President China Investments	廣州統一企業有限公司 (Guangzhou President Enterprises Corp.*)	100.00
President China Investments	武漢統一企業食品有限公司 (Wuhan President Enterprises Food Co., Ltd.*)	100.00
President China Investments	成都統一企業食品有限公司 (Chengdu President Enterprises Food Co., Ltd.*)	100.00
President China Investments	鄭州統一企業有限公司 (Zhengzhou President Enterprises Co., Ltd.*)	100.00
President China Investments	福州統一企業有限公司 (Fuzhou President Enterprises Co., Ltd.*)	100.00
President China Investments	新疆統一企業食品有限公司 (Xinjiang President Enterprises Food Co., Ltd.*)	100.00
President China Investments	濟南統一企業有限公司 (Jinan President Enterprises Co., Ltd.*)	55.00

Name of the investing entity	Name of the investee entity	Percentage of direct shareholding in the investee entity held by the investing entity
President China Investments	南昌統一企業有限公司 (Nanchang President Enterprises Co., Ltd.*)	80.26
President China Investments	長沙統一企業有限公司 (Changsha President Enterprises Co., Ltd.*)	25.00
President China Investments	重慶統一企業有限公司 (Chongqing President Enterprises Co., Ltd.*)	25.00
President China Investments	泰州統一企業有限公司 (Taizhou President Enterprises Co., Ltd.*)	25.00
President China Investments	南寧統一企業有限公司 (Nanning President Enterprises Co., Ltd.*)	25.00
President China Investments	今麥郎飲品股份有限公司 (Jinmailang Beverage Corporate Limited)	32.59
President China Investments	哈爾濱統一企業有限公司等 (Harbin President Enterprises Co., Ltd.*) etc.	25 – 100.00

The Relevant Information to be disclosed by Uni-President has not been audited and is prepared by Uni-President in accordance with International Financial Reporting Standards, which is different from the accounting standards adopted by the Company and has not been verified by the Company. Investors and shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

## DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Board”	the board of Directors
“Company”	Uni-President China Holdings Ltd. (統一企業中國控股有限公司), a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the main board of the Stock Exchange
“Directors”	the directors of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange

“PRC”	the People’s Republic of China which, for the purposes of this announcement, does not include Hong Kong, Macau Special Administrative Region of the PRC and Taiwan
“President China Investments”	統一企業(中國)投資有限公司 (Uni-President Enterprises (China) Investments Ltd.*), a foreign invested holding company established under the laws of the PRC on 10 March 1998 and our wholly-owned subsidiary
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Taiwan Stock Exchange”	the Taiwan Stock Exchange Corporation
“Uni-President”	統一企業股份有限公司 (Uni-President Enterprises Corporation*), a limited liability company incorporated under the laws of Taiwan on 25 August 1967 whose common shares were listed on the Taiwan Stock Exchange on 28 December 1987 under the stock code 1216, and which is the ultimate controlling shareholder of the Company
“TWD”	New Taiwan dollars, the lawful currency of Taiwan

On behalf of the Board  
**Uni-President China Holdings Ltd.**  
**Lo Chih-Hsien**  
*Chairman*

5 May 2014

*As at the date of this announcement, the executive Directors are Mr. Lo Chih-Hsien, Mr. Hou Jung-Lung and Mr. Chen Kuo-Hui; the non-executive Directors are Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive Directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter.*

\* For identification purpose only