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## UNI-PRESIDENT CHINA HOLDINGS LTD.

### 統一企業中國控股有限公司

*(a company incorporated in the Cayman Islands with limited liability)*

(Stock Code: 220)

#### CLARIFICATION ANNOUNCEMENT – NOTICE OF ANNUAL GENERAL MEETING AND PROXY FORM

Reference is made to the notice (“**Notice**”) of the annual general meeting of the Company as set out in the circular (“**Circular**”) of the Company both dated 24 March 2014, which sets out the resolutions to be considered by the shareholders of the Company (“**Shareholders**”) at the annual general meeting to be held at 2:00 p.m. on Friday, 16 May 2014 (or any adjournment thereof) at Falcon Room, Basement, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong (“**AGM**”) and the form of proxy for use at the AGM (“**Original Proxy Form**”).

The board of directors of the Company would like to clarify that there are inadvertent clerical errors in the ordinary resolutions numbered 3(a) and 3(b) as set out in the Chinese versions of the Notice and the Original Proxy Form.

The Chinese version of the Notice should be amended from:

“3. 考慮重選以下退任董事：

- (a) 羅智先先生為非執行董事。
- (b) 陳國輝先生為非執行董事。”

to

“3. 考慮重選以下退任董事：

- (a) 羅智先先生為執行董事。
- (b) 陳國輝先生為執行董事。”

The Chinese version of the Original Proxy Form should also be amended accordingly.

The English versions of the Notice and the Original Proxy Form do not carry the said clerical errors.

A revised proxy form (in both languages) will be published on the websites of The Stock Exchange of Hong Kong Limited and of the Company and be despatched to the Shareholders as soon as practicable. The date, time and venue for holding the AGM remain unchanged.

**Shareholders should note that the Original Proxy Form (in both languages) has been superseded by the revised proxy form and thus is void and invalid. Shareholders (including those who have lodged the Original Proxy Form) intending to cast their votes by way of proxy shall therefore complete and lodge the revised proxy form with the branch registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as practicable but in any event not later than 48 hours before the time for holding the AGM or any adjournment thereof.**

The above clarification does not affect other information contained in the Circular and the Notice and, save as disclosed in this announcement, the remaining contents of the Circular and the Notice remain unchanged.

On behalf of the Board  
**Uni-President China Holdings Ltd.**  
**Lo Chih-Hsien**  
*Chairman*

30 March 2014

*As at the date of this announcement, the board of directors of the Company comprised Mr Lo Chih-Hsien, Mr Hou Jung-Lung and Mr Chen Kuo-Hui as executive directors; Mr Lin Chang-Sheng, Mr Lin Lung-Yi and Mr Su Tsung-Ming as non-executive directors; and Mr Chen Sun-Te, Mr Fan Ren-Da, Anthony, Mr Yang Ing-Wuu and Mr Lo Peter as independent non-executive directors.*