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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

**AMENDMENT TO FACILITY AGREEMENT WITH
SPECIFIC PERFORMANCE COVENANTS**

Reference is made to the announcement of Uni-President China Holdings Ltd (“**Company**”) dated 15 August 2012 (“**Announcement**”) made pursuant to Rule 13.18 of the Listing Rules. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

On 12 August 2013, the Company (as borrower) entered into an amendment agreement (“**Amendment Agreement**”) to the Facility Agreement with the original parties thereto, pursuant to which, among other matters, (i) the maturity date of the Facility has been extended to 15 August 2014; and (ii) the amount of the Facility is increased from US\$30 million to US\$50 million.

Save as amended by the Amendment Agreement, all other terms of the Facility Agreement remain in full force and effect. Therefore the provision relating to the change in control as set out in the Announcement is still in full force and effect.

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 12 August 2013

As at the date of this announcement, the board of directors of the Company comprised Mr Lo Chih-Hsien, Mr Hou Jung-Lung and Mr Chen Kuo-Hui as executive directors; Mr Lin Chang-Sheng, Mr Lin Lung-Yi and Mr Su Tsung-Ming as non-executive directors; and Mr Chen Sun-Te, Mr Fan Ren-Da, Anthony, Mr Yang Ing-Wuu and Mr Lo Peter as independent non-executive directors.