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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

ANNOUNCEMENT UNAUDITED FINANCIAL INFORMATION

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules.

Uni-President, the ultimate controlling shareholder of the Company, is required to release certain information regarding its investments made through its subsidiaries to the Taiwan market pursuant to the applicable laws and regulations of Taiwan (including those of the Taiwan Stock Exchange). The Company has been informed by Uni-President that the information it proposes to release (“**Relevant Information**”) includes the unaudited profit (loss) after tax of the Company and certain of its subsidiaries for the three months ended 31 March 2013. The Company has been further informed that the Relevant Information will be released by Uni-President on or about 13 May 2013. The Company sets out below the Relevant Information to be disclosed by Uni-President:

Name of the entity	Unaudited profit (loss) after tax of the investee entity for the three months ended 31 March 2013 (’000)
The Company	RMB316,246 [#]
Uni-President Asia Holdings Ltd.	RMB350,444
Uni-President Hong Kong Holdings Limited	RMB349,300
President China Investment	RMB349,297

**Unaudited profit
(loss) after tax of
the investee
entity for the
three months ended
31 March 2013
(‘000)**

Name of the entity

昆山統一企業食品有限公司(Kunshan President Enterprises Food Co., Ltd.*)	RMB40,072
廣州統一企業有限公司(Guangzhou President Enterprises Corp.*)	RMB43,152
武漢統一企業食品有限公司(Wuhan President Enterprises Food Co., Ltd.*)	RMB74,346
成都統一企業食品有限公司(Chengdu President Enterprises Food Co., Ltd.*)	RMB70,250
鄭州統一企業有限公司(Zhengzhou President Enterprises Co., Ltd.*)	RMB38,196
合肥統一企業有限公司(Hefei President Enterprises Co., Ltd.*)	RMB11,043
福州統一企業有限公司(Fuzhou President Enterprises Co., Ltd.*)	RMB27,079
新疆統一企業食品有限公司(Xinjiang President Enterprises Food Co., Ltd.*)	RMB12,206
南昌統一企業有限公司(Nanchang President Enterprises Co., Ltd.*)	RMB15,036
長沙統一企業有限公司(Changsha President Enterprises Co., Ltd.*)	RMB30,587
重慶統一企業有限公司(Chongqing President Enterprise Co., Ltd.*)	RMB11,676
泰州統一企業有限公司(Taizhou President Enterprise Co., Ltd.*)	RMB11,678
哈爾濱統一企業有限公司等(Harbin President Enterprises Co., Ltd.*) etc.	RMB(9,213)

Uni-President will disclose this figure in New Taiwan Dollar which is to be translated at the exchange rate of RMB1 = TWD4.70889

Name of the investing entity	Name of the investee entity	Percentage of direct shareholding in the investee entity held by the investing entity
Cayman President Holdings Ltd.	The Company	70.49
The Company	Uni-President Asia Holdings Ltd.	100.00
Uni-President Asia Holdings Ltd.	Uni-President Hong Kong Holdings Limited	100.00
Uni-President Hong Kong Holdings Limited	President China Investment	100.00
President China Investment	昆山統一企業食品有限公司 (Kunshan President Enterprises Food Co., Ltd.*)	100.00
President China Investment	廣州統一企業有限公司 (Guangzhou President Enterprises Corp.*)	100.00
President China Investment	武漢統一企業食品有限公司 (Wuhan President Enterprises Food Co., Ltd.*)	100.00
President China Investment	成都統一企業食品有限公司 (Chengdu President Enterprises Food Co., Ltd.*)	100.00
President China Investment	鄭州統一企業有限公司 (Zhengzhou President Enterprises Co., Ltd.*)	100.00
President China Investment	合肥統一企業有限公司 (Hefei President Enterprises Co., Ltd.*)	100.00
President China Investment	福州統一企業有限公司 (Fuzhou President Enterprises Co., Ltd.*)	100.00
President China Investment	新疆統一企業食品有限公司 (Xinjiang President Enterprises Food Co., Ltd.*)	100.00

Name of the investing entity	Name of the investee entity	Percentage of direct shareholding in the investee entity held by the investing entity
President China Investment	南昌統一企業有限公司 (Nanchang President Enterprises Co., Ltd.*)	80.26
President China Investment	長沙統一企業有限公司 (Changsha President Enterprises Co., Ltd.*)	25.00
President China Investment	重慶統一企業有限公司 (Chongqing President Enterprise Co., Ltd.*)	25.00
President China Investment	泰州統一企業有限公司 (Taizhou President Enterprise Co., Ltd.*)	25.00
President China Investment	哈爾濱統一企業有限公司等 (Harbin President Enterprises Co., Ltd.*) etc.	15-100.00

The Relevant Information to be disclosed by Uni-President has not been audited and is prepared by Uni-President in accordance with International Financial Reporting Standards, which is different from the accounting standards adopted by the Company and has not been verified by the Company. Investors and shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

“Board”	the board of Directors
“Company”	Uni-President China Holdings Ltd. (統一企業中國控股有限公司), a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the main board of the Stock Exchange
“Directors”	the Directors of the Company
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China which, for the purposes of this announcement, does not include Hong Kong, Macau Special Administrative Region and Taiwan

“President China Investment”	統一企業(中國)投資有限公司 (President Enterprises (China) Investment Co., Ltd.*), a foreign invested holding company established under the laws of the PRC on 10 March 1998 and our wholly-owned subsidiary
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Taiwan Stock Exchange”	the Taiwan Stock Exchange Corporation
“Uni-President”	統一企業股份有限公司 (Uni-President Enterprises Corporation*), a limited liability company incorporated under the laws of Taiwan on 25 August 1967 whose common shares were listed on the Taiwan Stock Exchange on 28 December 1987 under the stock code 1216, and which is the ultimate controlling shareholder of the Company
“TWD”	New Taiwan dollars, the lawful currency of Taiwan

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 10 May 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lo Chih-Hsien and Mr. Hou Jung-Lung; the non-executive directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* For identification purpose only