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**UNI-PRESIDENT CHINA HOLDINGS LTD.**  
**統一企業中國控股有限公司**

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 220)**

**VOLUNTARY ANNOUNCEMENT**

The board of directors of Uni-President China Holdings Ltd. (“**Company**”) wishes to announce that the Company has been informed that Cayman President Holdings Ltd. (“**Cayman President Holdings**”), a substantial shareholder of the Company holding approximately 73.49% of the issued share capital of the Company, has agreed to sell 108 million shares of the Company (“**Sale Shares**”) through a block trade (“**Disposal**”). The Sale Shares represent approximately 3% of the total issued share capital of the Company as at the date of this announcement. Following the Disposal, Cayman President Holdings’ shareholding in the Company is expected to be reduced to approximately 70.49%.

Subject to the satisfaction of certain conditions precedent to the completion of the Disposal, completion of the Disposal is expected to take place on 17 December 2012. Cayman President Holdings has agreed to the underwriter not to, and shall procure its affiliates (except for the Company) not to, offer, sell or dispose of any share of the Company or any interests therein or any securities convertible into or exercisable or exchangeable for any such shares or interests for a period of 90 days from the date of the completion of the Disposal.

By order of the Board  
**Uni-President China Holdings Ltd.**  
**Lo Chih-Hsien**  
*Chairman*

Hong Kong, 13 December 2012

*As at the date of this announcement, the board of directors of the Company comprised Mr. Lo Chih-Hsien and Mr. Hou Jung-Lung as executive directors; Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming as non-executive directors; and Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter as independent non-executive directors.*