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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

VOLUNTARY ANNOUNCEMENT
SALE OF INTERESTS IN JML BEVERAGE

The board of directors (“**Board**”) of Uni-President China Holdings Ltd. (“**Company**”) announced that the Company is in negotiation with potential purchasers (who are third parties independent of the Company and its connected persons) for the proposed disposal of an aggregate of 47.83% interests in 今麥郎飲品股份有限公司 (Jinmailang Beverage Corporate Limited*) (“**JML Beverage**”) held by two wholly-owned subsidiaries of the Company (“**Proposed Disposal**”). The Proposed Disposal is intended to improve the efficiency in use of assets of the Company.

As at the date of this announcement, no legally binding formal agreement regarding the Proposed Disposal has been signed by the Company. The Proposed Disposal, if materialises, may constitute a discloseable transaction for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”). Further announcement in respect of the Proposed Disposal will be made by the Company as and when required in accordance with the Listing Rules.

As the Proposed Disposal may or may not proceed, investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 11 December 2012

As at the date of this announcement, the board of directors of the Company comprised Mr Lo Chih-Hsien and Mr Hou Jung-Lung as executive directors; Mr Kao Chin-Yen, Mr Lin Chang-Sheng, Mr Lin Lung-Yi and Mr Su Tsung-Ming as non-executive directors; and Mr Chen Sun-Te, Mr Fan Ren-Da, Anthony, Mr Yang Ing-Wuu and Mr Lo Peter as independent non-executive directors.

* *For identification purpose only*