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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

GENERAL DISCLOSURE
PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Uni-President China Holdings Ltd. (“**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

On 15 August 2012, the Company as borrower entered into a facility agreement (“**Facility Agreement**”) relating to a revolving loan facility in an aggregate amount of US\$30 million (“**Facility**”) with a syndicate of banks. The maturity date of the Facility is the date falling 365 days after the date of the Facility Agreement. The Facility will be utilised to finance the general working capital of the Company. The period of each drawdown shall be the same as the interest period, which shall be of one, three or six months or any other period as agreed from time to time.

It was provided in the Facility Agreement that a change in control will occur if Uni-President Enterprises Corporation ceases to own at least 51% of the issued paid up capital of the Company or maintain control of the Company. In the event of the occurrence of such a change in control, which will also constitute an event of default, the lenders of the Facility Agreement have the right to cancel the Facility and the loans together with all accrued interest and all other amounts accrued under the Facility Agreement will become immediately due and payable.

As at the date of this announcement, Uni-President Enterprises Corporation is the controlling shareholder of the Company, holding approximately 73.49% of the issued share capital of the Company.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 15 August 2012

As at the date of this announcement, the board of directors of the Company comprised Mr Lo Chih-Hsien and Mr Hou Jung-Lung as executive directors; Mr Kao Chin-Yen, Mr Lin Chang-Sheng, Mr Lin Lung-Yi and Mr Su Tsung-Ming as non-executive directors; and Mr Chen Sun-Te, Mr Fan Ren-Da, Anthony, Mr Yang Ing-Wuu and Mr Lo Peter as independent non-executive directors.