

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

ANNOUNCEMENT
PRICE-SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Uni-President, the ultimate controlling shareholder of the Company, is required to release certain information regarding its investments made through its subsidiaries to the Taiwan market pursuant to applicable laws and regulations of Taiwan (including those of the Taiwan Stock Exchange). The Company has been informed by Uni-President that the information it proposes to release (the “Relevant Information”) includes the unaudited profit (loss) of the Company and certain of its subsidiaries for the three months ended 31 March 2012. The Company has been further informed that the Relevant Information will be released by Uni-President approximately on 27 April 2012.

Pursuant to Rule 13.09 of the Listing Rules, the Company has reproduced below the Relevant Information in the same form as disclosed by Uni-President:

| Name of the entity | Unaudited profit (loss) of the investee entity for the three months ended 31 March 2012 ('000) |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| The Company | USD39,925 |
| Uni-President Asia Holdings Ltd. | RMB249,837 |
| Uni-President Hong Kong Holdings Limited | RMB249,197 |
| President China Investment | RMB248,851 |
| 昆山統一企業食品有限公司(Kunshan President Enterprises Food Co., Ltd.*) | RMB14,364 |
| 廣州統一企業有限公司(Guangzhou President Enterprises Corp.*) | RMB28,640 |
| 武漢統一企業食品有限公司(Wuhan President Enterprises Food Co., Ltd.*) | RMB49,095 |
| 成都統一企業食品有限公司(Chengdu President Enterprises Food Co., Ltd.*) | RMB28,956 |
| 北京統一飲品有限公司(Beijing President Enterprises Drinks & Food Co., Ltd.*) | RMB(3,340) |
| 鄭州統一企業有限公司(Zhengzhou President Enterprises Co., Ltd.*) | RMB32,459 |
| 合肥統一企業有限公司(Hefei President Enterprises Co., Ltd.*) | RMB10,942 |

**Unaudited profit
(loss) of the investee
entity for the three months
ended 31 March 2012
(‘000)**

Name of the entity

| | |
|--------------------------------------------------------------|-----------|
| 福州統一企業有限公司(Fuzhou President Enterprises Co., Ltd.*) | RMB19,841 |
| 瀋陽統一企業有限公司(Shenyang President Enterprises Co., Ltd.*) | RMB7,148 |
| 新疆統一企業食品有限公司(Xinjiang President Enterprises Food Co., Ltd.*) | RMB4,696 |
| 今麥郎飲品股份有限公司(Jinmailang Beverage Co., Ltd.*) | RMB30,847 |
| 南昌統一企業有限公司 (Nanchang President Enterprises Co., Ltd.*) | RMB10,778 |
| 昆明統一企業食品有限公司(Kunming President Enterprises Food Co., Ltd.*) | RMB3,340 |
| 哈爾濱統一企業有限公司等(Harbin President Enterprises Co., Ltd.*) etc. | RMB32,519 |

**Percentage of
shareholding in
the investee entity
held by the
investing entity**

| Name of the investing entity | Name of the investee entity | |
|------------------------------------------|------------------------------------------------------------------------|--------|
| Cayman President Holdings Ltd. | The Company | 73.49 |
| The Company | Uni-President Asia Holdings Ltd. | 100.00 |
| Uni-President Asia Holdings Ltd. | Uni-President Hong Kong Holdings Limited | 100.00 |
| Uni-President Hong Kong Holdings Limited | President China Investment | 100.00 |
| President China Investment | 昆山統一企業食品有限公司 (Kunshan President Enterprises Food Co., Ltd.*) | 100.00 |
| President China Investment | 廣州統一企業有限公司 (Guangzhou President Enterprises Corp.*) | 100.00 |
| President China Investment | 武漢統一企業食品有限公司 (Wuhan President Enterprises Food Co., Ltd.*) | 100.00 |
| President China Investment | 成都統一企業食品有限公司 (Chengdu President Enterprises Food Co., Ltd.*) | 100.00 |
| President China Investment | 北京統一飲品有限公司 (Beijing President Enterprises Drinks & Food Co., Ltd.*) | 100.00 |
| President China Investment | 鄭州統一企業有限公司 (Zhengzhou President Enterprises Co., Ltd.*) | 100.00 |
| President China Investment | 合肥統一企業有限公司 (Hefei President Enterprises Co., Ltd.*) | 100.00 |
| President China Investment | 福州統一企業有限公司 (Fuzhou President Enterprises Co., Ltd.*) | 100.00 |
| President China Investment | 瀋陽統一企業有限公司 (Shenyang President Enterprises Co., Ltd.*) | 100.00 |
| President China Investment | 新疆統一企業食品有限公司 (Xinjiang President Enterprises Food Co., Ltd.*) | 100.00 |

| Name of the investing entity | Name of the investee entity | Percentage of shareholding in the investee entity held by the investing entity |
|-------------------------------------|-----------------------------------------------------------------|---------------------------------------------------------------------------------------|
| President China Investment | 今麥郎飲品股份有限公司 (Jinmailang Beverage Co., Ltd.*) | 32.59 |
| President China Investment | 南昌統一企業有限公司 (Nanchang President Enterprises Co., Ltd.*) | 80.26 |
| President China Investment | 昆明統一企業食品有限公司 (Kunming President Enterprises Food Co., Ltd.*) | 83.33 |
| President China Investment | 哈爾濱統一企業有限公司等 (Harbin President Enterprises Co., Ltd.*) etc. | 6.25 – 100.00 |

The Relevant Information disclosed by Uni-President has not been audited and is prepared by Uni-President in accordance with Generally Accepted Accounting Principles in Taiwan, which is different from the accounting standards adopted by the Company and has not been verified by the Company. Investors and shareholders of the Company are advised to exercise caution when dealing in the shares of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions have the following meanings:

| | |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Board” | the board of Directors |
| “Company” | Uni-President China Holdings Ltd. (統一企業中國控股有限公司), a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the main board of the Stock Exchange |
| “Directors” | the Directors of the Company |
| “Hong Kong” | the Hong Kong Special Administrative Region of the People’s Republic of China |
| “Listing Rules” | Rules Governing the Listing of Securities on the Stock Exchange |
| “PRC” | the People’s Republic of China which, for the purposes of this announcement, does not include Hong Kong, Macau Special Administrative Region and Taiwan |

| | |
|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “President China Investment” | 統一企業(中國)投資有限公司 (President Enterprises (China) Investment Co., Ltd.*), a foreign invested holding company established under the laws of the PRC on 10 March 1998 and our wholly owned subsidiary |
| “RMB” | Renminbi, the lawful currency of the PRC |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited |
| “Taiwan Stock Exchange” | the Taiwan Stock Exchange Corporation |
| “Uni-President” | Uni-President Enterprises Corporation* (統一企業股份有限公司), a limited liability company incorporated under the laws of Taiwan on 25 August 1967 whose common shares were listed on the Taiwan Stock Exchange on 28 December 1987 under the stock code 1216, and which is the ultimate controlling shareholder of the Company |
| “USD” | United States dollars, the lawful currency of the United States |

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 26 April 2012

As at the date of this announcement, the executive directors of the Company are Mr. Lo Chih-Hsien and Mr. Hou Jung-Lung; the non-executive directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter.