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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司*

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

ANNOUNCEMENT
PRICE-SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcements of Uni-President China Holdings Ltd. (the “**Company**”) issued on 2 December 2008, 23 January 2009 and 11 January 2010 in respect of the recovery of debts by Guangzhou President Enterprises Corp. (“**Guangzhou President**”) and Nanchang President Enterprises Co., Ltd. (“**Nanchang President**”), both being wholly-owned subsidiaries of the Company, from Guangdong Zhong Gu Tang Ye Group Company Limited (“**Zhong Gu**”) in an aggregate amount of RMB110,220,325 (the “**Debts**”).

Guangzhou President and Nanchang President have each filed declarations of the Debts to the Zhanjiang Intermediate People’s Court. Following the first and second creditors’ meetings held on 7 June 2010 and 27 August 2010 respectively and according to the draft reorganisation plan of Zhong Gu issued by the insolvency administrators of Zhong Gu (the “**Reorganisation Plan**”), the percentage of recovery for general claims, after taking into account claims by preferred creditors, applicable taxes and other general costs, has been calculated to be approximately 28.35%. Based on such percentage of recovery on the Debts, Guangzhou President and Nanchang President expect to recover approximately RMB31.2 million of the Debts. The Reorganisation Plan stipulates that this amount will be paid in two instalments, the first payment within 45 days of the Zhanjiang Intermediate People’s Court approving the Reorganisation Plan and the second payment within 120 days of the same. The Company has received on 23 September 2010 formal written notification from the Zhanjiang Intermediate People’s Court that it had approved the Reorganisation Plan on 31 August 2010.

This announcement is made for the information of shareholders of the Company and other investors only.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 24 September 2010

As at the date of this announcement, the board of directors of the Company consists of Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung as executive directors; Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming as non-executive directors; Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter as independent non-executive directors.