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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司*

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

COMPLETION ANNOUNCEMENT

The Board is pleased to announce that on 2 June 2009 Uni-President Asia and Uni-President Hong Kong entered into the Agreement for Sale and Purchase and the Proposed Intra-Group Transaction under the Agreement for Sale and Purchase was duly completed on 31 July 2009.

Reference is made to the announcement of Uni-President China Holdings Ltd. (the “**Company**”) dated 16 April 2009 (the “**Announcement**”) in connection with the Proposed Intra-Group Transaction under the Agreement for Sale and Purchase. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that on 2 June 2009 Uni-President Asia and Uni-President Hong Kong Holdings Limited (“**Uni-President Hong Kong**”), the HK New Co. as stated in the Announcement, entered into the Agreement for Sale and Purchase. Under the Agreement for Sale and Purchase, Uni-President Hong Kong shall purchase from Uni-President Asia and Uni-President Asia shall sell to Uni-President Hong Kong the entire equity interest of President China Investment and Uni-President Hong Kong shall allot and issue 99 numbers of its ordinary shares to Uni-President Asia, credited as fully paid, as consideration.

The Board further announces that the relevant consents and approvals of the relevant authorities in the PRC and the filing and registration requirements under the relevant rules, regulations and laws of the PRC in respect of the Proposed Intra-Group Transaction have been obtained and complied with respectively and the Proposed Intra-Group Transaction under the Agreement for Sale and Purchase was duly completed on 31 July 2009. Upon completion, Uni-President Hong Kong owns the entire registered capital of and becomes the sole shareholder of President China Investment.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 31 July 2009

As at the date of this announcement, the executive directors of the Company are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive directors of the Company are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors of the Company are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Hwang Jenn-Tai, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* For identification purpose only