

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司*

(A company incorporated in the Cayman Islands with limited liability)

(Stock code: 220)

COMPLETION ANNOUNCEMENT

Reference is made to the announcement of Uni-President China Holdings Ltd. (the “**Company**”) dated 12 December 2008 (the “**Announcement**”) regarding the acquisition of 10.58% equity interest in Yantai North Andre Juice Co., Ltd. (“**Andre Juice**”). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all conditions under the Share Purchase Agreements have been fulfilled or waived, and the Share Purchase was duly completed on 21 April 2009. Upon Completion, the Group held approximately 25.44% and 0.13% of the total number of Domestic Shares and H-shares of Andre Juice respectively, and the Group’s aggregate interest in the total issued share capital of Andre Juice increased accordingly from approximately 4.43% to 15.00%.

By order of the Board
Chan Pei Cheong, Andy
Company Secretary

Hong Kong, 21 April 2009

As at the date of this announcement, the executive Directors are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive Directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive Directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Hwang Jenn-Tai, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* *for identification purposes only*