

The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and Hong Kong Securities Clearing Company Limited ("**HKSCC**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not, and is not intended to be, an offer of securities of Uni-President China Holdings Ltd. (the "**Company**") for sale in the United States. The Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. This announcement and the information contained herein is not for release, publication or distribution in or into the United States.

Unless otherwise defined in this announcement, terms defined in the prospectus dated 4 December 2007 (the "**Prospectus**") issued by the Company have the same meanings when used in this announcement.



**UNI-PRESIDENT CHINA HOLDINGS LTD.**

**統一企業中國控股有限公司\***

*(a company incorporated in the Cayman Islands with limited liability)*

**(Stock code: 220)**

## **PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option referred to in the Prospectus has been partially exercised by the Global Coordinator on behalf of the International Underwriters on 4 January 2008 in respect of an aggregate of 72,635,000 Shares, representing 8.2% of the Offer Shares initially available under the Global Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$4.22 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company announces that the Over-allotment Option referred to in the Prospectus has been partially exercised by the Global Coordinator on behalf of the International Underwriters on 4 January 2008 in respect of an aggregate of 72,635,000 Shares (the "**Over-allotment Shares**"), representing 8.2% of the Offer Shares initially available under the Global Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$4.22 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. The Over-allotment Shares will be used solely to cover over-allocations in the International Offering.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange.

The shareholding structure of the Company immediately before and immediately after the exercise of the Over-allotment Option is as follows:

|                  | Immediately before<br>the exercise of<br>the Over-allotment Option |   | Immediately after<br>the exercise of<br>the Over-allotment Option |   |
|------------------|--|---|---|---|
|                  | Number of<br>Shares  | Approximate<br>% of the<br>Company's<br>issued share<br>capital | Number of<br>Shares   | Approximate<br>% of the<br>Company's<br>issued share<br>capital |
| Cayman President | 2,645,090,000  | 75.00%  | 2,645,090,000   | 73.5%   |
| Public           | 881,720,000  | 25.00%  | 954,355,000   | 26.5%   |
| <b>Total</b>     | <b><u>3,526,810,000</u></b>  | <b><u>100.00%</u></b>   | <b><u>3,599,445,000</u></b>                                       | <b><u>100.00%</u></b>   |

Immediately after the exercise of the Over-allotment Option, approximately 26.5% of the issued share capital of the Company will be held in public hands, which percentage will satisfy the public float requirements under Rule 8.08 of the Listing Rules.

The net proceeds the Company will receive from the issue of the Over-allotment Shares are approximately HK\$306.5 million. The proceeds will be applied on a pro rata basis according to the ratios set forth in the section "Future Plans and Use of Proceeds – Use of Proceeds" in the Prospectus.

By order of the Board  
**Uni-President China Holdings Ltd.**  
**Lo Chih-Hsien**  
*Chairman*

Hong Kong, 4 January 2008

*As at the date of this announcement, the executive Directors are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive Directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive Directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Hwang Jenn-Tai, Mr. Yang Ing-Wuu and Mr. Lo Peter.*

\* For identification purpose only