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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING HELD ON 22 MAY 2020**

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders at the EGM held on 22 May 2020 by way of poll.

Reference is made to the announcement of Uni-President China Holdings Ltd. (“**Company**”) dated 25 March 2020 and the circular of the Company dated 7 May 2020 (“**Circular**”) and the notice (“**Notice**”) of EGM dated 7 May 2020 regarding, among other matters, the Continuing Connected Transactions contemplated under the 2020 Framework Purchase Agreement (and the Annual Caps). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

Computershare Hong Kong Investor Services Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

In accordance with the Listing Rules, (i) UPE, the ultimate controlling shareholder of the Company; (ii) Cayman President, a direct wholly-owned subsidiary of UPE and the controlling shareholder of the Company; (iii) President (BVI), an indirect non-wholly owned subsidiary of UPE; and (iv) Kai Yu (BVI), an indirect wholly-owned subsidiary of UPE, and their respective associates, who were connected persons of the Company and/or Shareholders with material interests in the ordinary resolution (“**Resolution**”) as set out in the Notice, were required to abstain from voting on the Resolution at the EGM.

The Company was informed by Cayman President that despite the fact that Cayman President had instructed its broker to abstain from voting on the Resolution, 1,457,454,000 Shares held by Cayman President (“**Relevant Shares**”) were mistakenly cast against the Resolution.

Pursuant to article 98 of the articles of association of the Company, where any member is, under the Listing Rules, required to abstain from voting on any particular resolution or restricted to voting only for or only against any particular resolution, any votes cast by or on behalf of such member in contravention of such requirement or restriction shall not be counted. Therefore, the votes of the Relevant Shares cast against the Resolution should not and have not been counted.

Set out below are the poll results in respect of the Resolution put to vote at the EGM (with the Relevant Shares being disregarded):

ORDINARY RESOLUTION	Number of Votes <i>(Approximate %) (Note)</i>	
	For	Against
To approve the 2020 Framework Purchase Agreement and the Annual Caps.	961,548,565 (100%)	0 (0%)
As more than 50% of the valid votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.		

Note:

The number and percentage of votes are based on the total number of the Shares held by the Independent Shareholders who voted at the EGM in person, by authorised corporate representative(s) or by proxy(ies).

As at the date of the EGM:

- (1) the total number of issued Shares was 4,319,334,000;
- (2) to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, UPE was deemed to be interested in 3,056,176,983 Shares, representing approximately 70.76% of the issued share capital of the Company. Out of the 3,056,176,983 Shares, 3,044,508,000 Shares were held by Cayman President, 2,445,983 Shares were held by President (BVI) and 9,223,000 Shares were held by Kai Yu (BVI). Save as disclosed above, no other Shareholder was required under the Listing Rules to abstain from voting on the Resolution. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM was 1,263,157,017, representing approximately 29.24% of the issued share capital of the Company;
- (3) save for the Relevant Shares, all the Shareholders who were required to abstain from voting on the Resolution under the Listing Rules had so abstained from voting on the Resolution at the EGM;
- (4) none of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution according to Rule 13.40 of the Listing Rules;

- (5) there was no Share entitling the holder to attend and vote only against the Resolution at the EGM; and
- (6) none of the Shareholders has stated his/her/its intention in the Circular to vote against the Resolution at the EGM.

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 22 May 2020

As at the date of this announcement, the Board comprised Mr. Lo Chih-Hsien and Mr. Liu Xinhua as executive Directors; Mr. Chen Kuo-Hui and Mr. Su Tsung-Ming as non-executive Directors; and Mr. Chen Johnny, Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony and Mr. Lo Peter as independent non-executive Directors.