

**IMPORTANT**

Reference is made to the prospectus issued by Uni-President China Holdings Ltd. (the "Company") dated 3 June 2014 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall bear the same meanings when used herein unless the context otherwise requires.

**THIS EXCESS APPLICATION FORM (EAF) IS VALUABLE BUT IS NOT TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PAL EXPIRES AT 4:00 P.M. ON 17 JUNE 2014.**

**If you are in any doubt as to any aspect of this EAF or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.**

A copy of this EAF together with the other Rights Issue Documents have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

Dealings in the Shares, the Nil Paid Rights and the Rights Shares may be settled through CCASS and you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests. Existing Shares have been dealt in on an ex-rights basis from 26 May 2014. Dealings in the Nil Paid Rights will take place from 5 June 2014 to 12 June 2014 (both days inclusive).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Nil Paid Rights and the Rights Shares on the Stock Exchange, and subject to compliance with the stock admission requirements of HKSCC, the Nil Paid Rights and the Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Nil Paid Rights and the Rights Shares on the Stock Exchange or such other date(s) as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the "General Rules of CCASS" and the "CCASS Operational Procedures" in effect from time to time.

The Underwriting Agreement contains provisions granting the Joint Underwriters a right to terminate the Underwriting Agreement upon the occurrence of certain events, which have been set out in the section headed "Termination of the Underwriting Agreement" in the Prospectus. If the Underwriting Agreement is terminated by the Joint Underwriters or does not become unconditional, the Rights Issue will not proceed. Please refer to the section headed "Letter from the Board – 3. Underwriting Arrangements – Conditions of the Rights Issue" in the Prospectus for further details of the conditions of the Rights Issue.

**SUBJECT TO CERTAIN EXCEPTIONS, THIS DOCUMENT IS NOT FOR DISTRIBUTION IN OR INTO CANADA, MALAYSIA, THE NETHERLANDS, THE PRC, SOUTH AFRICA OR THE UNITED STATES. THE PAL, THE NIL PAID RIGHTS AND THE RIGHTS SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE US SECURITIES ACT OR UNDER THE APPLICABLE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES OR UNDER THE SECURITIES LAWS OF CANADA, MALAYSIA, THE NETHERLANDS, THE PRC OR SOUTH AFRICA. SUBJECT TO CERTAIN EXCEPTIONS, NONE OF THE PAL, THE NIL PAID RIGHTS AND THE RIGHTS SHARES MAY BE OFFERED, SOLD, TAKEN UP, RENOUNCED OR DELIVERED, DIRECTLY OR INDIRECTLY, WITHIN THE UNITED STATES OR ITS TERRITORIES OR POSSESSIONS, CANADA, MALAYSIA, THE NETHERLANDS, THE PRC OR SOUTH AFRICA OR IN ANY OTHER COUNTRY, TERRITORY OR POSSESSION WHERE TO DO SO MAY CONTRAVENE LOCAL SECURITIES LAWS OR REGULATIONS. PERSONS INTO WHOSE POSSESSION THIS DOCUMENT AND/OR ANY OTHER RIGHTS ISSUE DOCUMENTS COME SHOULD INFORM THEMSELVES ABOUT AND OBSERVE ANY SUCH RESTRICTIONS.**

**UNI-PRESIDENT CHINA HOLDINGS LTD.****統一企業中國控股有限公司**

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

**RIGHTS ISSUE OF 719,889,000 RIGHTS SHARES  
AT THE SUBSCRIPTION PRICE OF HK\$4.56 PER RIGHTS SHARE ON THE BASIS OF  
ONE RIGHTS SHARE FOR EVERY FIVE EXISTING SHARES HELD ON THE RECORD DATE  
PAYABLE IN FULL ON ACCEPTANCE  
BY NO LATER THAN 4:00 P.M. ON 17 JUNE 2014**

Registered Office:

P.O. Box 309  
Ugland House  
Grand Cayman  
KY1-1104  
Cayman Islands

3 June 2014

Branch share registrar in Hong Kong:

Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre  
183 Queen's Road East  
Wanchai  
Hong Kong

Name(s) and address of the Qualifying Shareholder(s)

合資格股東姓名及地址

**EXCESS APPLICATION FORM**

To: The Directors  
Uni-President China Holdings Ltd.

Dear Sirs,

I/we, being the registered holder(s) of Shares named above, hereby irrevocably apply for \_\_\_\_\_ excess Rights Share(s) at the Subscription Price of HK\$4.56 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashiers' order in favour of "Uni-President China Holdings Ltd. – EAF" and crossed "Account Payee Only" issued for HKS \_\_\_\_\_ being payment in full on application for the aforementioned number of excess Rights Shares and I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of excess Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/we understand that allotment in respect of this application shall be made by the Directors at their discretion on a fair and equitable basis according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders on a pro rata basis by reference to the number of excess Rights Shares applied for under each application. Reference will only be made to the number of excess Rights Shares being applied for, and no reference will be made to Rights Shares held by Qualifying Shareholders or the existing number of Shares held by Qualifying Shareholders. If the aggregate number of Rights Shares not taken up by the Qualifying Shareholders under PALS is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate to each Qualifying Shareholder who applies for excess Rights Shares the full number of such excess Rights Shares applied for. No preference will be given to topping up odd lots to whole board lots. I/we acknowledge that I am/we are not guaranteed to be allotted all or any of the excess Rights Shares applied for.

I/we, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_  
Signature(s) of applicant(s) (all joint applicant(s) must sign)

Date: \_\_\_\_\_ 2014 Contact Tel No: \_\_\_\_\_

**PROCEDURE FOR ACCEPTANCE**

This EAF should be completed and lodged, together with payment of HK\$4.56 per Rights Share for the number of excess Rights Shares applied for, with the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, to be received by not later than 4:00 p.m. on 17 June 2014. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar account with a licensed bank in Hong Kong or by a separate cashier's order issued by a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to "Uni-President China Holdings Ltd. – EAF" and crossed "Account Payee Only". All enquiries in connection with this application for excess Rights Shares should be addressed to the Registrar at (852) 2862 8666.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which are the subject of this EAF will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation.

**DISTRIBUTION OF THIS EAF AND THE OTHER RIGHTS ISSUE DOCUMENTS**

Subject to certain exceptions, this EAF shall only be sent to Qualifying Shareholders.

Distribution of this EAF and the other Rights Issue Documents into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession this EAF or any of the other Rights Issue Documents come (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the securities laws of any such jurisdiction. Any Shareholder or Beneficial Owner who is in any doubt as to his/her position should consult an appropriate professional adviser without delay. In particular, subject to certain exceptions as agreed between the Company and the Joint Underwriters, this EAF and the other Rights Issue Documents should not be distributed, forwarded to or transmitted in, into or from any of the Specified Territories.

The Rights Issue Documents will not be registered under the applicable securities legislation of any jurisdiction other than Hong Kong.

**QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS**

To qualify for the Rights Issue and to apply for excess Rights Shares under this EAF, a Shareholder must have been registered as a member of the Company as at 30 May 2014 and must not be a Non-Qualifying Shareholder.

The Non-Qualifying Shareholders are Shareholders resident in the Specified Territories, except that a Shareholder resident in one of the Specified Territories who was registered as a member of the Company on the Record Date and who fulfils the requirements of an applicable exemption described in the section below headed "Limited categories of persons in the Specified Territories who may be able to take up their rights under the Rights Issue and apply for excess Rights Shares" is regarded as a Qualifying Shareholder.

Receipt of this EAF and/or any other Rights Issue Document does not and will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, this EAF and/or the other Rights Issue Documents must be treated as sent for information only and should not be copied or redistributed. Persons (including, without limitation, agents, custodians, nominees and trustees) who receive a copy of this EAF and/or any other Rights Issue Document should not, in connection with the Rights Issue, distribute or send the same in, into or from, or transfer Nil Paid Rights to any person in, into or from, any of the Specified Territories. If an EAF is received by any person in any such territory, or by his/her agent or nominee, he/she must not seek to apply for any excess Rights Shares under this EAF unless the Company and the Joint Underwriters determine that such action would not violate applicable legal or regulatory requirements. Any person (including, without limitation, agents, custodians, nominees and trustees) who does forward this EAF or any other Rights Issue Document in, into or from any Specified Territory (whether under a contractual or legal obligation or otherwise) should draw the recipient's attention to the contents of this section.

Notwithstanding any other provision in this EAF or any other Rights Issue Document, the Company reserves the right to permit any Shareholder to apply for excess Rights Shares if the Company, in its absolute discretion, is satisfied that the transaction in question would not result in a contravention of any registration or other legal requirement in any jurisdiction.

**LIMITED CATEGORIES OF PERSONS IN THE SPECIFIED TERRITORIES WHO MAY BE ABLE TO TAKE UP THEIR NIL-PAID RIGHTS TO SUBSCRIBE FOR THE RIGHT SHARES UNDER THE RIGHTS ISSUE AND APPLY FOR EXCESS RIGHTS SHARES**

Notwithstanding what is said in the section headed "Qualifying Shareholders and Non-Qualifying Shareholders" above, the following limited categories of persons in the Specified Territories may be able to take up their rights under the Rights Issue and apply for excess Rights Shares:

- Shareholders and Beneficial Owners in the United States are generally Non-Qualifying Shareholders. However, Shareholders and Beneficial Owners in the United States who the Company reasonably believes are QIBs may be able to take up their Nil Paid Rights and subscribe for Rights Shares being offered in the Rights Issue in transactions exempt from registration requirements under the US Securities Act, provided that they fulfil the relevant requirements to the satisfaction of the Company; and
- the Company reserves the absolute discretion in determining whether to allow any participations in the Rights Issue as well as the identity of the persons who may be allowed to participate in any of the Specified Territories. Shareholders and Beneficial Owners in any of the Specified Territories may participate in the Rights Issue, subject to the Company's absolute discretion, provided that such Shareholders and Beneficial Owners are able to provide the Company with evidence, to the Company's satisfaction, that they fulfil relevant requirements in the relevant jurisdiction(s).

**REPRESENTATIONS AND WARRANTIES**

By completing, signing and submitting this EAF, each subscriber of excess Rights Shares hereby represents and warrants to each of the Company and the Joint Underwriters and to any person acting on their behalf, unless, in their sole discretion, the Company and the Joint Underwriters waive such requirement expressly in writing that:

- he/she/it was a Shareholder as at the Record Date, or he/she/it lawfully acquired or may lawfully acquire the Nil Paid Rights, directly or indirectly, from such a person;
- he/she/it may lawfully be offered, take up, exercise, obtain, subscribe for and receive the Nil Paid Rights and/or the Rights Shares in the jurisdiction in which he/she/it resides or is currently located;
- subject to certain exceptions, he/she/it is not resident or located in, or a citizen of, the United States or any other Specified Territory;
- subject to certain exceptions, he/she/it is not accepting an offer to acquire, take up or exercise the Nil Paid Rights or subscribe for or accept Rights Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of, the United States at the time the instruction to accept was given;
- he/she/it is not doing so for the account of any person who is located in the United States, unless:
  - the instruction to acquire or take up the Nil Paid Rights or to subscribe for or accept Rights Shares was received from a person outside the United States; and
  - the person giving such instruction has confirmed that it (i) has the authority to give such instruction, and (ii) either (x) has investment discretion over such account or (y) is an investment manager or investment company that is acquiring the Rights Shares in an "offshore transaction" within the meaning of Regulation S under the US Securities Act;
- he/she/it is acquiring the Nil Paid Rights and/or the Rights Shares in an "offshore transaction" as defined in Regulation S under the US Securities Act;
- he/she/it has not been offered the Rights Shares by means of any "directed selling efforts" as defined in Regulation S under the US Securities Act;
- he/she/it is not purchasing or taking up the Nil Paid Rights or subscribing for or accepting Rights Shares with a view to the offer, sale, transfer, delivery or distribution, directly or indirectly, of such Nil Paid Rights or Rights Shares into the United States or any other Specified Territory; and
- he/she/it understands that neither the Nil Paid Rights nor the Rights Shares have been or will be registered under the US Securities Act or with any securities regulatory authority of any state, territory, or possession of the United States and the Nil Paid Rights and the Rights Shares are being distributed and offered outside the United States in reliance on Regulation S under the US Securities Act. Consequently he/she/it understands the Nil Paid Rights and the Rights Shares must not be offered, sold, pledged or otherwise transferred in or into the United States, except in reliance on an exemption from, or in transactions not subject to, the registration requirements of the US Securities Act.

Notwithstanding the representations above, the Company may offer the Nil Paid Rights or the Rights Shares in the United States to persons whom the Company reasonably believes to be QIBs in transactions exempt from the registration requirements under the US Securities Act, provided that such persons fulfil the relevant requirements to the satisfaction of the Company. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above warranties and representations.

**GENERAL**

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application will be posted to you at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies will be posted to you at your own risk. Such posting is expected to take place on or before 24 June 2014. Any such cheque will be drawn in favour of the person(s) named on this EAF. It is expected that share certificates in respect of the Rights Shares will be posted at your own risk on or before 24 June 2014.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered address. This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. References in this EAF to time and dates are to Hong Kong local time and date unless otherwise stated.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Unit 703A, 7/F, Golden Centre, 188 Des Voeux Road Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) the Registrar.

## 重要提示

茲提述統一企業中國控股有限公司（「本公司」）於2014年6月3日就供股刊發之供股章程（「供股章程」）。除文義另有所指外，於供股章程中所界定之詞彙與本文採用者具相同涵義。

此額外申請表格（「額外申請表格」）具有價值但不可轉讓，並應即時處理，本文件及隨附之暫定配額通知書所載之要約將於2014年6月17日下午四時正截止。

閣下如對本額外申請表格任何方面或據此所進行之行動有任何疑問，請諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

本額外申請表格連同供股文件已按公司（公司請洽及雜項條文）條例第342C條之規定由香港公司註冊處處長註冊。

股份、未繳股款供股權及供股股份之買賣，可透過中央結算系統結算，有關結算安排及該等安排對閣下權利及權益之影響之詳情，務請諮詢閣下之持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。現有股份已由2014年5月26日起按除權基準買賣。未繳股款供股權將由2014年6月5日至2014年6月12日（包括首尾兩日）進行買賣。

香港交易及結算有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

待未繳股款供股權及供股股份獲准在聯交所上市及買賣並符合香港結算之證券收納規定後，未繳股款供股權及供股股份將獲香港結算接納為合資格證券，自未繳股款供股權及供股股份各自開始在聯交所買賣當日或香港結算指定之其他日期起，可於中央結算系統寄存、結算及交收。聯交所參與者於任何交易項下進行之交易，必須於其後第二個營業日在中央結算系統進行交收。於中央結算系統進行之所有活動均須遵守不時有效之《中央結算系統一般規則》及《中央結算系統操作程序》。

包銷協議載有條文予聯席包銷商發生若干事件後終止包銷協議之權利。有關事件包括供股章程中「終止包銷協議」一節、倘包銷協議被聯席包銷商終止或未能成為無條件，供股將不會進行。有關供股條件之進一步詳情，請參閱供股章程「董事會函件」3.包銷協議—供股條件一節。

除若干例外情況外，本文件不會派發或在加拿大、馬來西亞、荷蘭、中國、南非或美國派發。暫定配額通知書、未繳股款供股權及供股股份並無及將不會根據美國證券法或美國任何州份之適用證券法例或根據加拿大、馬來西亞、荷蘭、中國或南非的證券法登記。除若干例外情況外，暫定配額通知書、未繳股款供股權及供股股份均不派往或直接或間接在美國或其領土或屬地、加拿大、馬來西亞、荷蘭、中國或南非或在進行相關要約、出售、接納、放棄或交付屬法定的任何其他國家、領土或屬地內進行要約、出售、接納、放棄或交付。獲得本文件及／或任何其他供股文件者應自行了解及遵守任何有關限制。



# UNI-PRESIDENT CHINA HOLDINGS LTD.

## 統一企業中國控股有限公司

（於開曼群島註冊成立之有限公司）

（股份代號：220）

### 供股

按於記錄日期每持有5股現有股份獲發1股供股股份之基準，  
以每股供股股份4.56港元之認購價

發行719,889,000股供股股份

股款須不遲於2014年6月17日下午四時正接納時繳足

額外申請表格

註冊辦事處：  
P.O. Box 309  
Ugland House  
Grand Cayman  
KY1-1104  
Cayman Islands

二零一四年六月三日

股份過戶登記處香港分處：  
香港中央證券登記有限公司  
香港  
灣仔  
皇后大道東183號  
皇后中心17樓  
1712-1716室

合資格股東姓名及地址

致：統一企業中國控股有限公司  
列位董事 台鑒

敬啟者：

本人／吾等為名列於以上之股份登記持有人，現謹不可撤回地按供股以每股供股股份4.56港元之認購價申請認購 \_\_\_\_\_ 股額外供股股份，而本人／吾等隨附一張以「統一企業中國控股有限公司—額外供股」為抬頭人，並劃線註明「只准入抬頭人賬戶」

之匯出之支票或銀行本票，支付申請認購上述額外供股股份數目所需之全部款項 \_\_\_\_\_ 港元。本人／吾等謹求閣下配發予本人／吾等所申請（或任何較少數目）之額外供股股份，並按上列地址將本人／吾等就本認購申請所獲配發之額外供股股份數目之股票及／或任何有關連連予本人／吾等之申請款項之退款支票以平郵投遞方式寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等聲明，董事將按公平公正基準酌情就本申請作出分配，根據的原則為：任何額外供股股份將參考在每宗申請所申請額外供股股份之數目按比例分配予申請之合資格股東。董事屆時只會參考所申請之額外供股股份數目，及將不會參考以任何暫定配額通知書申請之供股股份或合資格股東所持有之現有股份數目。倘若未獲合資格股東根據暫定配額通知書接納之供股股份總數多於透過額外申請表格申請之額外供股股份總數，董事將會向申請額外供股股份之每名合資格股東分配其所申請之全數額外供股股份，不足一手之零碎股權將不會獲特別優先考慮以補足其至一手完整買賣單位之股權。本人／吾等謹此，本人／吾等並無擔保將獲配發所申請之所有或任何額外供股股份。本人／吾等承諾按供股章程所載條款可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份而言，本人／吾等授權閣下將本人／吾等之姓名／名稱列入貴公司股東名冊，作為該等供股股份之持有人。

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_ 4. \_\_\_\_\_

申請人簽署（所有聯名股東均須簽署）

日期：二零一四年 \_\_\_\_\_ 月 \_\_\_\_\_ 日

聯絡電話號碼：\_\_\_\_\_

### 接納手續

本額外申請表格填妥後，連同按申請額外供股股份數目支付每股供股股份4.56港元之認購款項，須於2014年6月17日下午四時正前交回本公司之股份過戶登記處分處，香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號和中心17樓1712-1716室）。所有股款須以港元繳付，並以香港持牌銀行港元戶口開出之支票或以香港持牌銀行發出之獨立本票支付。所有此等支票或銀行本票均須註明抬頭人為「統一企業中國控股有限公司—額外供股」，並以「只准入抬頭人賬戶」方式劃線開出。所有有關額外申請表格之查詢均應致予登記處（電話：(852) 2862 8666）。

所有支票及銀行本票於收接後隨即過戶，而有關項之所有利息撥歸本公司所有。填妥之額外申請表格連同以本額外申請表格所申請額外供股股份之付款支票或銀行本票交回後將構成申請人之一項保證，表示該支票或銀行本票於首次過戶時務可獲兌現。在不影響其他有關權利之情況下，本公司有權在支票或銀行本票未能兌現時拒絕受理有關之額外申請表格。

### 派發本額外申請表格及其他供股文件

除若干特殊情況外，本額外申請表格只可向合資格股東寄發。

派發本額外申請表格及其他供股文件至香港以外的司法管轄區可能受法律限制，擁有本額外申請表格或任何其他供股文件的人士（包括（並不限於）代理、保管人、代名人及受託人）須知悉並遵守任何有關限制。未能遵守該等限制可能構成違反任何有關司法管轄區的證券法例。任何股東或實益擁有人如對其狀況有任何疑問，應儘快諮詢合適之專業顧問。尤其是，除本公司與聯席包銷商協定的若干例外情況外，本額外申請表格及其他供股文件不應於，向或由任何指定地區派發、遞交或送至。

供股文件將不會根據香港以外任何司法管轄區之適用證券法例註冊。

### 合資格股東及不合資格股東

為符合資格參與供股及根據額外申請表格申請額外供股股份，股東於2014年5月30日須為本公司之登記股東，且並非不合資格股東。

不合資格股東指居於指定地區之股東，除非居於其中一個指定地區之股東於記錄日期已登記為本公司股東，並且符合下文「指定地區內或許可接納其於供股中之權利及申請額外供股股份的有限類別人士」一節內所述之適用豁免規定，則會被視為合資格股東。

收到本額外申請表格及／或任何其他供股文件並不（亦將不會）在提呈要約屬法定的該等司法管轄區構成要約，在該等情況下，本額外申請表格及／或其他供股文件須視為僅供參考處理，亦不應複製或轉發。任何人（包括（並不限於）代理人、保管人、代名人及受託人）如收到本額外申請表格及／或任何其他供股文件，不應（就供股而言）將上述文件於，向或由任何指定地區派發或寄發或向，向或由任何指定地區的任何人士轉讓未繳股款供股權。倘若任何人或其代理或代名人在任何有關地區收到額外申請表格，將不可根據額外申請表格申請額外供股股份，除非非本公司及聯席包銷商決定，有關行為不會違反適用法律或規管規定。任何人（包括（並不限於）代理人、保管人、代名人及受託人）如將本額外申請表格或任何其他供股文件，向或由任何指定地區轉交（無論根據合約或法律責任或其他理由），應促使收件人注意本節內容。

不管本額外申請表格或任何其他供股文件的任何其他規定，倘若本公司按其絕對酌情權信納有關交易將不會導致違反任何司法管轄區之任何註冊或其他法律規定，本公司保留權利對任何股東申請額外供股股份。

### 指定地區內可接納其於供股中之未繳股款供股權以認購供股股份及申請額外供股股份之有限類別人士

(i) 合資格股東及不合資格股東—即如何規定，以下指定地區內之有限類別人士可接納其於供股中之權利及申請額外供股股份：

(a) 美國股東及實益擁有一般屬不合資格股東，然而，如本公司合理相信於美國的股東及實益擁有人為合資格機構買家，則所涉及交易可能獲豁免遵守美國證券法的登記規定，該於美國的股東及實益擁有人可能可以按該等之未繳股款供股權及認購供股股份之供股股份，惟須本公司信納彼等符合相關規定；及

(b) 本公司保留權利可按其絕對酌情權決定是否准許在指定地區對供股的任何參與以及決定准許參與的人士身份。任何一個指定地區的股東及實益擁有人仍可按本公司的絕對酌情權決定而參與供股，惟該等股東及實益擁有人須能夠向本公司提供證明，使本公司信納彼等符合在相關司法管轄區的有關規定。

### 聲明及保證

填妥、簽署及交回本額外申請表格，即表示每名認購額外供股股份之人士據此分別向本公司及聯席包銷商及代表本公司及聯席包銷商行事之任何人士各自作出以下聲明及保證，除非本公司及聯席包銷商全權酌情以書面方式明確決定豁免有關規定：

- 彼於記錄日期為股東，或彼已合法或可合法直接間接從有關人士取得未繳股款供股權；
- 彼可於居住或目前所在司法管轄區依法獲提呈、接納、行使、取得、認購及收取未繳股款供股權及／或供股股份；
- 除若干例外情況之外，彼並非居於或位於美國或任何其他指定地區，或為美國或任何其他指定地區之公民；
- 除若干例外情況之外，彼並非在給予接納指時按全權委託形式居於或位於美國，或為美國公民之人士收購、接納或行使未繳股款供股權或認購或接納供股股份；
- 彼並非代位於美國之任何人士行事，除非：
  - 接到美國以外地區人士之收購或接納未繳股款供股權或認購或接納供股股份之指示；及
  - 發出該項指示之人士確認(或)擁有權發出該項指示，及(或)(i)對該賬戶擁有權決定權或(ii)彼為以美國證券法S規則所界定之「離岸交易」方式收購供股股份之投資經理或投資公司；
- 彼乃根據美國證券法S規則所界定之「離岸交易」中收購未繳股款供股權及／或供股股份；
- 彼並非以美國證券法S規則所界定之任何「定向銷售行動」方式獲提呈供股股份；
- 彼獲買或接納未繳股款供股權或認購或接納供股股份之目的並非為直接或間接向美國或任何其他指定地區提呈、出售、轉讓、交付或分派未繳股款供股權或供股股份；及
- 彼明白，未繳股款供股權及供股股份均無（亦將不會）根據美國證券法或在美國任何州、地區或領地之任何證券監管當局登記，而未繳股款供股權及供股股份乃依據美國證券法S規則在美國以外派發及提呈。因此，彼明白，未繳股款供股權及供股股份不可在或向美國發售、出售、質押或以其他方式轉讓，惟依據美國證券法登記規定之豁免或在無須遵守美國證券法登記規定之交易除外。

不管上述聲明如何，本公司可於獲豁免遵守美國證券法的交易中，在美國向本公司合理相信身為合資格機構買家之人士提呈未繳股款供股權或供股股份，惟須本公司信納該等人士符合相關規定。為免生疑，香港結算及香港中央結算（代理人）有限公司均不受以上保證及聲明所限。

### 一般事項

閣下接獲本公司通知有關閣下所獲配發之任何額外供股股份配額，在閣下未獲配發任何額外供股股份，則閣下未獲配發時所付全數款項之退款支票及如閣下獲配發之額外供股股份數目少於所申請數目，則多繳之申請款項之退款支票預期將於2014年6月24日或之前郵寄予閣下，郵誤風險概由閣下自行承擔。任何該等支票將以本額外申請表格所列名之人士為抬頭人。預期有關供股股份之股票將於2014年6月24日或之前寄出，郵誤風險概由閣下自行承擔。

所有文件（包括應付款項之支票）將按登記地址以平郵投遞方式寄發予有關申請人或其他應得人士，郵誤風險概由彼等自行承擔。本額外申請表格及所有據此作出之申請均須受香港法律管限及根據香港法律詮釋。

除另有說明外，本額外申請表格內所提及之時間及日期均為香港地方時間及日期。

倘若接受、簽署及交回本額外申請表格，閣下同意向本公司及／或過戶處及彼等各自之顧問及代理披露個人資料及彼等所需有關閣下、閣下及閣下為其利益而申請額外供股股份之人士之任何資料。（個人資料（私隱）條例）給予選擇持有權利可確定本公司或過戶處是否持有其個人資料，索取有關資料之副本，以及改正任何不準確之資料。根據《個人資料（私隱）條例》，本公司及過戶處有權處理任何查閱資料之要求收取合理費用。有關查閱資料或改正資料或有關政策及慣例以及持有資料種類之資料的所有要求，應寄往本公司之香港主要營業地點（地址為香港德輔道中118號金銀中心7樓703A室）或根據適用法律不時適知之地點（並以公認書寫方式，或（視屬何情況而定）透過過戶處。