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UNI-PRESIDENT CHINA HOLDINGS LTD.
統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)
(Stock Code: 220)

GENERAL DISCLOSURE
PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Uni-President China Holdings Ltd. (“**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) (“**Listing Rules**”) with respect to a revolving facility agreement for US\$200 million entered into between the Company (as borrower) and a syndicate of banks (“**Facility Agreement**”) dated 3 June 2013.

For the Facility Agreement, the drawdown period of the facility is five years from the date of first drawdown (or the expiry of six months from the date of the Facility Agreement if the first drawdown is not made within six months from the date of the Facility Agreement). The loan period of each drawdown shall be the same as the interest period, which is two months, three months or six months.

As at the date of this announcement, the Facility Agreement had not been drawn down as the conditions precedent to the drawdown had not been fulfilled in full.

Under the Facility Agreement, the Company has undertaken to ensure that Uni-President Enterprises Corporation shall, directly or indirectly, hold not less than 51% of the issued share capital of the Company during the continuance of the Facility Agreement.

A breach of such undertaking by the Company under the Facility Agreement may constitute an event of default and the lenders of the Facility Agreement has the right to terminate the Facility Agreement and all loans together with accrued interest and any other amounts accrued under the Facility Agreement shall become immediately due and payable.

As at the date of this announcement, Uni-President Enterprises Corporation is the controlling shareholder of the Company, holding approximately 70.49% of the issued share capital of the Company.

On behalf of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 7 June 2013

As at the date of this announcement, the board of directors of the Company comprised Mr Lo Chih-Hsien and Mr Hou Jung-Lung as executive directors; Mr Kao Chin-Yen, Mr Lin Chang-Sheng, Mr Lin Lung-Yi and Mr Su Tsung-Ming as non-executive directors; and Mr Chen Sun-Te, Mr Fan Ren-Da, Anthony, Mr Yang Ing-Wuu and Mr Lo Peter as independent non-executive directors.