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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

CNY1,000,000,000

3.50 per cent. Notes due 2016

(the “Notes”)

(Stock Code: 85927)

Joint Global Coordinators

ANZ

DBS Bank Ltd.

Joint Lead Managers and Joint Bookrunners

ANZ

DBS Bank Ltd.

BofA Merrill Lynch

Mizuho Securities

Co-Manager

Mitsubishi UFJ Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 30 May 2013. Permission for the listing of, and dealing in, the Notes is expected to become effective on 7 June 2013.

Hong Kong, 6 June 2013

As at the date of this notice, the executive directors of the Company are Mr. Lo Chih-Hsien and Mr. Hou Jung-Lung; the non-executive directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter.