



# UNI-PRESIDENT CHINA HOLDINGS LTD.

## 統一企業中國控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

### PROXY FORM

**Form of proxy for use by shareholders at the annual general meeting to be held at 2:00 p.m. on Thursday, 17 May 2012 at Falcon Room, Basement, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, , Hong Kong (or any adjournment thereof)**

I/We (note a) \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of \_\_\_\_\_ shares (note b) of HK\$0.01 each in the capital of Uni-President China Holdings Ltd. (the "Company") hereby appoint the Chairman of the annual general meeting of the Company (the "Meeting") or \_\_\_\_\_ of \_\_\_\_\_  
to act as my/our proxy (note c) to attend for me/us at the Meeting to be held at 2:00 p.m. on Thursday, 17 May 2012 at Falcon Room, Basement, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong, (or any adjournment thereof) for the purpose of considering and, if thought fit, passing the following resolutions as set out in the notice convening the Meeting and at the Meeting (or any adjournment thereof) to vote on my/our behalf and in my/our name(s) in respect of the said resolutions as indicated below or, if no indication is given, as my/our proxy thinks fit.

| ORDINARY RESOLUTIONS      |  | FOR<br>(note d) | AGAINST<br>(note d) |
|---------------------------|--|-----------------|---------------------|
| 1.                        | To receive and approve the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the "Directors") and the auditors of the Company for the year ended 31 December 2011  |                 |                     |
| 2.                        | To declare a final dividend for the year ended 31 December 2011  |                 |                     |
| 3.                        | (a) To re-elect Mr Kao Chin-Yen as non-executive Director  |                 |                     |
|                           | (b) To re-elect Mr Chen Sun-Te as independent non-executive Director   |                 |                     |
|                           | (c) To re-elect Mr Fan Ren-Da, Anthony as independent non-executive Director   |                 |                     |
|                           | (d) To re-elect Mr HOU Jung-Lung as executive Director   |                 |                     |
|                           | (e) To authorise the board of Directors to fix the remuneration of the Directors   |                 |                     |
| 4.                        | To re-appoint PricewaterhouseCoopers as the auditors of the Company and authorise the board of Directors to fix their remuneration   |                 |                     |
| 5.                        | To grant a general mandate to the Directors to allot, issue and deal with the unissued shares of HK\$0.01 each in the share capital of the Company, the aggregate nominal amount of which shall not exceed 20% of the aggregate nominal amount of the issued share capital of the Company as at the date of passing of this resolution   |                 |                     |
| 6.                        | To grant a general mandate to the Directors to repurchase the Company's shares up to 10% of the issued share capital of the Company as at the date of passing of this resolution   |                 |                     |
| 7.                        | To add the nominal amount of the shares in the Company purchased by the Company to the general mandate granted to the Directors under resolution no. 5 above   |                 |                     |
| <b>SPECIAL RESOLUTION</b> |  |                 |                     |
| 8.                        | To approve the amendments to the memorandum of association and articles of association of the Company in the manner as proposed in the notice of the Meeting and the adoption of a new set of memorandum of association and articles of association of the Company, which consolidates all of the proposed amendments as set out in the notice of the Meeting, as the new amended and restated memorandum of association and articles of association of the Company in substitution for and to the exclusion of the existing memorandum of association and articles of association of the Company. |                 |                     |

Date this \_\_\_\_\_ day of \_\_\_\_\_ 2012.

Shareholder's signature \_\_\_\_\_ (notes e, f, g, h and i)

**Notes:**

- Full name(s) and address(es) to be inserted in BLOCK CAPITAL LETTERS. The names of all joint registered holders should be stated.
- Please insert the number of shares in the Company (the "Shares") registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares registered in your name(s).
- A proxy need not be a member of the Company. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words "the Chairman of the annual general meeting of the Company (the "Meeting") or" and insert the name and address of the person appointed in the space provided.
- If you wish to vote for any of the resolutions set out above, please tick ("✓") the boxes marked "For". If you wish to vote against any resolutions, please tick ("✓") the boxes marked "Against". If the form of proxy returned is duly signed but without specific direction on any of the proposed resolutions, the proxy will vote or abstain at his discretion in respect of all resolutions; or if in respect of a particular proposed resolution there is no specific direction, the proxy will, in relation to that particular proposed resolution, vote or abstain at his discretion. A proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those set out in the notice convening the Meeting.
- Where there are joint registered holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the Meeting, personally or by proxy, that one of the said persons so present whose name stands first on the register of members in respect such Share shall alone be entitled to vote in respect thereof.
- The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the offices of the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited (the "Branch Share Registrar"), at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time fixed for holding the Meeting (or any adjournment thereof).
- Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting (or any adjournment thereof) if you so wish.
- Any alteration made to this form of proxy should be initialled by the person who signs the form.**
- In order to determine the entitlement of shareholders to attend the Meeting, the register of members will be closed from Tuesday, 15 May 2012 to Thursday, 17 May 2012 (both days inclusive) during which period no transfer of shares in the Company will be effected. All transfers, accompanied by the relevant share certificates, must be lodged with the Branch Share Registrar not later than 4:30 p.m. on Monday, 14 May 2012.
- In order to determine the entitlement of shareholders to receive the final dividend, the register of members will be closed from Wednesday, 23 May 2012 to Friday, 25 May 2012 (both days inclusive) during which period no transfer of shares in the Company will be effected. All transfers, accompanied by the relevant share certificates, must be lodged with the Branch Share Registrar not later than 4:30 p.m. on Tuesday, 22 May 2012.