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UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司*

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 220)

**VOLUNTARY ANNOUNCEMENT
INCREASE OF CAPITAL CONTRIBUTION TO
CERTAIN WHOLLY-OWNED SUBSIDIARIES
CAPITAL CONTRIBUTION TO INCORPORATE SUBSIDIARIES**

SUMMARY

The board of directors of the Company (the “**Board**”) announces that the Company will indirectly through Uni-President Asia Holdings Ltd. (“**Uni-President Asia**”) and Uni-President Hong Kong Holdings Limited (“**Uni-President Hong Kong**”) make a total capital contribution of US\$53,000,000 (approximately HK\$412,340,000) to President Enterprises (China) Investment Co., Ltd. (“**President China Investment**”), a wholly-owned subsidiary of the Company. President China Investment will in turn make a total capital contribution of US\$53,000,000 (approximately HK\$412,340,000) to the following wholly-owned subsidiaries of the Company: Kunshan President Enterprises Food Co., Ltd.*, Xinjiang President Enterprises Food Co., Ltd.*, Changsha President Enterprises Co., Ltd.* and Nanning President Enterprises Co., Ltd.*.

The Company will also indirectly through Uni-President Asia and Uni-President Hong Kong make a total capital contribution of US\$81,750,000 (approximately HK\$636,015,000) to President China Investment. President China Investment will in turn make a total capital contribution of US\$81,750,000 (approximately HK\$636,015,000) to incorporate the following wholly-owned subsidiaries of the Company: Xuzhou President Enterprises Co., Ltd.*, Henan President Enterprises Co., Ltd.*, Jinan President Enterprises Co., Ltd.*, Taiyuan President Enterprises Co., Ltd.*, Anhui President Enterprises Co., Ltd.*, and Shaanxi President Enterprises Co., Ltd.*.

INCREASE OF CAPITAL CONTRIBUTION

The Board announces that Uni-President China Holdings Ltd. (the “**Company**”) will indirectly through Uni-President Asia Holdings Ltd. (“**Uni-President Asia**”) and Uni-President Hong Kong Holdings Limited (“**Uni-President Hong Kong**”) make a total capital contribution of US\$53,000,000 (approximately HK\$412,340,000) to President Enterprise (China) Investment Co., Ltd. (“**President China Investment**”), a wholly-owned subsidiary of the Company. President China Investment will in turn make a total capital contribution of US\$53,000,000 (approximately HK\$412,340,000) to the following wholly-owned subsidiaries of the Company: Kunshan President Enterprises Food Co., Ltd.*, Xinjiang President Enterprises Food Co., Ltd.*, Changsha President Enterprises Co., Ltd.* and Nanning President Enterprises Co., Ltd.*.

Details of each capital contribution are as follows:

Name of the Subsidiaries	Increase of Capital Contribution (US\$)
Kunshan President Enterprises Food Co., Ltd.*	15,000,000
Xinjiang President Enterprises Food Co., Ltd.*	12,000,000
Changsha President Enterprises Co., Ltd.*	13,000,000
Nanning President Enterprises Co., Ltd.*	13,000,000

The capital contribution by the Company will be made in cash and funded by the internal resources of the Company or bank loans.

CAPITAL CONTRIBUTION TO INCORPORATE SUBSIDIARIES

The Board announces that the Company will indirectly through Uni-President Asia and Uni-President Hong Kong make a total capital contribution of US\$81,750,000 (approximately HK\$636,015,000) to President China Investment. President China Investment will in turn make a total capital contribution of US\$81,750,000 (approximately HK\$636,015,000) to incorporate the following wholly-owned subsidiaries of the Company: Xuzhou President Enterprises Co., Ltd.*, Henan President Enterprises Co., Ltd.*, Jinan President Enterprises Co., Ltd.*, Taiyuan President Enterprises Co., Ltd.*, Anhui President Enterprises Co., Ltd.*, and Shaanxi President Enterprises Co., Ltd.*.

Details of each capital contribution are as follows:

Name of the Subsidiaries	Capital Contribution (US\$)
Xuzhou President Enterprises Co., Ltd.*	18,000,000
Henan President Enterprises Co., Ltd.*	16,000,000
Jinan President Enterprises Co., Ltd.*	12,000,000
Taiyuan President Enterprises Co., Ltd.*	12,000,000
Anhui President Enterprises Co., Ltd.*	12,000,000
Shaanxi President Enterprises Co., Ltd.*	11,750,000

REASONS FOR AND BENEFITS OF THE CAPITAL CONTRIBUTION

The Board believes that the capital contributions are in the interests of the Company and through the increased capitalization of the subsidiaries which are, and incorporation of the subsidiaries which will be, engaged in manufacturing instant noodles and beverages, the Company's competitiveness in the instant noodles and beverage industry in the PRC will be enhanced.

For reference only, an exchange rate of USD1 to HKD7.78 has been used for the conversion of USD into Hong Kong dollars for the purpose of this announcement.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 17 June 2011

As at the date of this announcement, the executive directors are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* *For identification purpose only*