



# UNI-PRESIDENT CHINA HOLDINGS LTD.

## 統一企業中國控股有限公司\*

(a company incorporated in the Cayman Islands with limited liability)

(一家在開曼群島註冊成立之有限責任公司)

(Stock Code: 220)

(股份代號: 220)

Dear Shareholder(s),

4 December 2009

### **Uni-President China Holdings Limited (the "Company") – Circular**

We are pleased to inform you that the English and Chinese versions of the Company's circular in relation to the continuing connected transactions between the Company and Uni-President Enterprises Corporation as announced on 13 November 2009 (the "Circular"), the notice of the extraordinary general meeting of the Company (the "Notice") and the proxy form are now available on the Company's website at [www.upch.com.cn](http://www.upch.com.cn). You may access the Circular, the Notice and the proxy form by clicking "Circular, the Notice and the proxy form" under "Circulars" on the homepage of the Company's website.

If you have any difficulty in receiving or gaining access to the Circular, the Notice and the proxy form posted on the Company's website for any reason, we will upon your notice send the printed form of the Circular, the Notice and the proxy form to you free of charge as soon as possible. Please also note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications<sup>(Note)</sup> by giving reasonable notice in writing to the Company's branch share registrar and transfer office in Hong Kong (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, by post (Address: Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by email (Email address: [uni-president@computershare.com.hk](mailto:uni-president@computershare.com.hk)).

If you have any queries about how to obtain a copy of the Circular, the Notice and the proxy form or how to access the Circular, the Notice and the proxy form on the Company's website, please call the Hong Kong Share Registrar hotline at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**Uni-President China Holdings Limited**  
Chan Pei Cheong, Andy  
Company Secretary

*\*For identification purpose only*

*Note: Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.*

敬啟者：

### **統一企業中國控股有限公司(「本公司」) – 通函**

本公司欣然知會閣下本公司有關於二零零九年十一月十三日公佈本公司與統一企業股份有限公司的持續關連交易的通函(「通函」)、本公司股東特別大會通告(「通告」)及代表委任表格的中、英文版本現已登載於本公司網站([www.upch.com.cn](http://www.upch.com.cn))。請在本公司網址首頁按「通函」一欄下的「通函、通告及代表委任表格」,即可下載及瀏覽通函、通告及代表委任表格。

倘閣下因任何理由以致在收取或接收載於本公司網址上的通函、通告及代表委任表格出現困難,本公司將於接到閣下通知後,盡快向閣下寄發通函、通告及代表委任表格的印刷本,費用全免。閣下亦有權在任何時間以合理書面(地址為香港灣仔皇后大道東183號合和中心18樓1806-1807室)或電郵(電郵地址為([uni-president@computershare.com.hk](mailto:uni-president@computershare.com.hk)))方式通知香港股份過戶登記分處(「香港證券登記處」)香港中央證券登記有限公司以更改今後所有公司通訊<sup>(附註)</sup>的語言版本及收取方式。

倘閣下對於如何索取通函、通告及代表委任表格之副本或如何在本公司網址上閱覽通函、通告及代表委任表格有任何疑問,請致電本公司香港證券登記處熱綫(852)2862 8688,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。

代表  
統一企業中國控股有限公司  
陳庇昌  
公司秘書  
謹啟

二零零九年十二月四日

*\*僅供識別*

*附註: 公司通訊指根據香港聯合交易所有限公司證券上市規則第1.01條所定義,本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件,包括但不限於:(a)年度報告;(b)中期報告;(c)會議通告;(d)上市文件;及(e)通函。*