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Unless otherwise defined in this announcement, terms defined in the prospectus dated 4 December 2007 (the "**Prospectus**") issued by the Company have the same meanings when used in this announcement.



UNI-PRESIDENT CHINA HOLDINGS LTD.

統一企業中國控股有限公司*

(a company incorporated in the Cayman Islands with limited liability)

(Stock code: 220)

STABILISING ACTIONS AND END OF STABILISING PERIOD

The Company announces that the stabilising period in connection with the Global Offering ended on Sunday, 6 January 2008.

The stabilising actions undertaken by UBS AG, as stabilising manager (the "Stabilising Manager"), or any person acting for it, during the stabilising period were: (i) over-allocations of 132,258,000 Shares in the International Offering; (ii) the purchase in the open market on 17 December 2007 of an aggregate of 59,623,000 Shares in the price range of HK\$3.97 to HK\$4.22 per Share, representing approximately 6.76% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option, to, among others, cover over-allocations in the International Offering; and (iii) the partial exercise of the Over-allotment Option in respect of an aggregate of 72,635,000 Shares by the Global Coordinator on behalf of the International Underwriters on 4 January 2008 at the Offer Price of HK\$4.22 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) solely to cover over-allocations in the International Offering.

The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilising period in connection with the Global Offering ended on Sunday, 6 January 2008.

The stabilising actions undertaken by the Stabilising Manager, or any person acting for it, during the stabilising period were (i) over-allocations of 132,258,000 Shares in the International Offering; (ii) the purchase in the open market on 17 December 2007 of an aggregate of 59,623,000 Shares in the price range of HK\$3.97 to HK\$4.22 per Share, representing approximately 6.76% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option, to, among others, cover over-allocations in the International Offering; and (iii) the partial exercise of the Over-allotment Option in respect of an aggregate of 72,635,000 Shares by the Global Coordinator on behalf of the International Underwriters on 4 January 2008 solely to cover over-allocations in the International Offering.

The only purchase made by the Stabilising Manager in the course of the stabilising period in the open market was on 17 December 2007 as mentioned above. The Stabilising Manager did not purchase any Shares from the controlling shareholder of the Company.

As a result of the partial exercise of the Over-allotment Option by the Global Coordinator on behalf of the International Underwriters, the Company issued and allotted 72,635,000 Shares, representing approximately 8.24% of the Shares initially offered under the Global Offering, at HK\$4.22 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering. Details of the partial exercise of the Over-allotment Option are more particularly described in the Company's announcement dated 4 January 2008.

By order of the Board
Uni-President China Holdings Ltd.
Lo Chih-Hsien
Chairman

Hong Kong, 7 January 2008

As at the date of this announcement, the executive Directors are Mr. Lo Chih-Hsien and Mr. Lin Wu-Chung; the non-executive Directors are Mr. Kao Chin-Yen, Mr. Lin Chang-Sheng, Mr. Lin Lung-Yi and Mr. Su Tsung-Ming; and the independent non-executive Directors are Mr. Chen Sun-Te, Mr. Fan Ren-Da, Anthony, Mr. Hwang Jenn-Tai, Mr. Yang Ing-Wuu and Mr. Lo Peter.

* For identification purpose only